

| Institution | | | | Initial Investment | | | Capital Repayment Details | | | Amount Outstanding as of 3/31/2014 | Dividend/Interest/Fee Payments in Current Month | | | Total Dividend/Interest/Fee Payments | | Total Payments Received to Date (Includes Capital Repayments) |
|--------------|---|---------------------|-------|--------------------|-------------------|------------|---------------------------|-------------------------------|-------------------------|------------------------------------|---|---------------|-----------------|--------------------------------------|---------------------|---|
| Bank or CDFL | Name | City | State | Date | Instrument Type | Amount | Date Received | Amount Paid in Current Period | Total Repayment to Date | | Payment Type | Date Received | Amount Received | Amount Expected | Amount Received [1] | |
| Bank | 1st Enterprise Bank | Los Angeles | CA | 09/01/2011 | Preferred Shares | 16,400,000 | N/A | - | - | 16,400,000 | Dividend | N/A | - | 382,667 | 382,667 | 382,667 |
| Bank | Adbanc Inc. | Ogallala | NE | 07/21/2011 | Preferred Shares | 21,905,000 | N/A | - | - | 21,905,000 | Dividend | N/A | - | 1,355,479 | 1,355,479 | 1,355,479 |
| Bank | AIM Bancshares, Inc. | Levelland | TX | 09/07/2011 | Senior Securities | 9,100,000 | N/A | - | - | 9,100,000 | Interest | 03/27/2014 | 34,125 | 316,225 | 350,350 | 350,350 |
| Bank | Alerus Financial Corporation | Grand Forks | ND | 08/18/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | N/A | - | 613,333 | 613,333 | 613,333 |
| Bank | Algodon de Calidad Bancshares, Inc. | Abilene | TX | 09/14/2011 | Senior Securities | 600,000 | N/A | - | 600,000 | - | Interest | N/A | - | 50,632 | 50,632 | 650,632 |
| Bank | Alma Bank | Astoria | NY | 08/30/2011 | Preferred Shares | 19,000,000 | N/A | - | - | 19,000,000 | Dividend | 03/27/2014 | 47,500 | 488,194 | 535,694 | 535,694 |
| Bank | AMB Financial Corp. | Munster | IN | 09/22/2011 | Preferred Shares | 3,858,000 | N/A | - | - | 3,858,000 | Dividend | 03/31/2014 | 9,645 | 384,392 | 394,037 | 394,037 |
| Bank | AmeriBank Holding Company | Collinsville | OK | 09/15/2011 | Preferred Shares | 5,347,000 | N/A | - | - | 5,347,000 | Dividend | N/A | - | 264,476 | 264,476 | 264,476 |
| Bank | AmeriServ Financial, Inc. | Johnstown | PA | 08/11/2011 | Preferred Shares | 21,000,000 | N/A | - | - | 21,000,000 | Dividend | N/A | - | 1,446,023 | 1,446,023 | 1,446,023 |
| Bank | Avenue Financial Holdings, Inc. | Nashville | TN | 09/15/2011 | Preferred Shares | 18,950,000 | N/A | - | - | 18,950,000 | Dividend | N/A | - | 607,316 | 607,316 | 607,316 |
| Bank | Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4] | Irvine | CA | 08/30/2011 | Preferred Shares | 32,000,000 | N/A | - | - | 32,000,000 | Dividend | N/A | - | 2,327,519 | 2,327,519 | 2,327,519 |
| Bank | BancIndependent, Incorporated | Sheffield | AL | 07/14/2011 | Preferred Shares | 30,000,000 | N/A | - | - | 30,000,000 | Dividend | N/A | - | 1,221,677 | 1,221,677 | 1,221,677 |
| Bank | Bancorp Financial, Inc. | Oak Brook | IL | 08/18/2011 | Preferred Shares | 14,643,000 | N/A | - | - | 14,643,000 | Dividend | N/A | - | 1,551,124 | 1,551,124 | 1,551,124 |
| Bank | Bancorp of Montana Holding Company | Missoula | MT | 09/08/2011 | Senior Securities | 1,460,000 | N/A | - | - | 1,460,000 | Interest | 03/21/2014 | 5,475 | 62,681 | 68,156 | 68,156 |
| Bank | Bank of Central Florida | Lakeland | FL | 08/16/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | N/A | - | 175,583 | 175,583 | 175,583 |
| Bank | Bank of Commerce Holdings | Redding | CA | 09/27/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | N/A | - | 1,340,896 | 1,340,896 | 1,340,896 |
| Bank | BankFirst Capital Corporation | Macon | MS | 09/08/2011 | Preferred Shares | 20,000,000 | N/A | - | 15,000,000 | 5,000,000 | Dividend | N/A | - | 1,849,094 | 1,849,094 | 16,849,094 |
| Bank | Bankwell Financial Group, Inc. (BNC Financial Group, Inc.) | New Canaan | CT | 08/04/2011 | Preferred Shares | 10,980,000 | N/A | - | - | 10,980,000 | Dividend | N/A | - | 287,615 | 287,615 | 287,615 |
| Bank | Banner County Ban Corporation [2] | Harrisburg | NE | 07/28/2011 | Senior Securities | 2,427,000 | N/A | - | - | 2,427,000 | Interest | N/A | - | 90,675 | 90,675 | 90,675 |
| Bank | Bern Bancshares, Inc. | Bern | KS | 09/01/2011 | Preferred Shares | 1,500,000 | N/A | - | - | 1,500,000 | Dividend | 03/31/2014 | 18,250 | 156,981 | 175,231 | 175,231 |
| Bank | BHCB Holding Company | Rapid City | SD | 09/07/2011 | Senior Securities | 2,000,000 | N/A | - | - | 2,000,000 | Interest | N/A | - | 69,500 | 69,500 | 69,500 |
| Bank | Birmingham Bloomfield Bancshares, Inc. | Birmingham | MI | 07/28/2011 | Preferred Shares | 4,621,000 | N/A | - | - | 4,621,000 | Dividend | 03/31/2014 | 11,553 | 130,518 | 142,071 | 142,071 |
| Bank | Blue Ridge Bankshares, Inc. | Luray | VA | 08/18/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | N/A | - | 487,800 | 487,800 | 487,800 |
| Bank | BMC Bancshares, Inc. | Dallas | TX | 09/07/2011 | Senior Securities | 1,206,000 | N/A | - | - | 1,206,000 | Interest | N/A | - | 48,574 | 48,574 | 48,574 |
| Bank | BOH Holdings, Inc. | Houston | TX | 07/14/2011 | Preferred Shares | 23,938,350 | N/A | - | - | 23,938,350 | Dividend | N/A | - | 592,474 | 592,474 | 592,474 |
| Bank | Brotherhood Bancshares, Inc. | Kansas City | KS | 09/15/2011 | Preferred Shares | 16,000,000 | N/A | - | 8,000,000 | 8,000,000 | Dividend | N/A | - | 1,744,444 | 1,744,444 | 9,744,444 |
| Bank | Broward Financial Holdings, Inc. | Fort Lauderdale | FL | 07/21/2011 | Preferred Shares | 3,134,000 | N/A | - | - | 3,134,000 | Dividend | N/A | - | 76,609 | 76,609 | 76,609 |
| Bank | Cache Valley Banking Company | Logan | UT | 07/14/2011 | Preferred Shares | 11,670,000 | N/A | - | - | 11,670,000 | Dividend | N/A | - | 395,159 | 395,159 | 395,159 |
| Bank | Cadence Financial Corporation (Encore Bancshares, Inc.) | Starkville | MS | 09/27/2011 | Preferred Shares | 32,914,000 | N/A | - | - | 32,914,000 | Dividend | 03/31/2014 | 575,995 | 1,821,241 | 2,397,236 | 2,397,236 |
| Bank | California Bank of Commerce | Lafayette | CA | 09/15/2011 | Preferred Shares | 11,000,000 | N/A | - | - | 11,000,000 | Dividend | N/A | - | 344,056 | 344,056 | 344,056 |
| Bank | Capital Bank | San Juan Capistrano | CA | 09/27/2011 | Preferred Shares | 3,132,000 | N/A | - | - | 3,132,000 | Dividend | N/A | - | 72,906 | 72,906 | 72,906 |
| Bank | CapitalMark Bank & Trust | Chattanooga | TN | 09/13/2011 | Preferred Shares | 18,212,000 | N/A | - | - | 18,212,000 | Dividend | N/A | - | 521,218 | 521,218 | 521,218 |
| Bank | Cardinal Bancorp II, Inc. | Washington | MO | 09/08/2011 | Senior Securities | 6,251,000 | N/A | - | - | 6,251,000 | Interest | N/A | - | 295,783 | 295,783 | 295,783 |
| Bank | Carolina Alliance Bank | Spartanburg | SC | 08/23/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | 03/31/2014 | 12,500 | 117,778 | 130,278 | 130,278 |
| Bank | Carroll Financial Services, Inc. | Huntingdon | TN | 08/16/2011 | Preferred Shares | 3,000,000 | N/A | - | - | 3,000,000 | Dividend | N/A | - | 83,053 | 83,053 | 83,053 |
| Bank | Catskill Hudson Bancorp, Inc. | Rock Hill | NY | 07/21/2011 | Preferred Shares | 9,681,000 | N/A | - | - | 9,681,000 | Dividend | N/A | - | 324,851 | 324,851 | 324,851 |
| Bank | CB Bancshares Corp. | Weir | KS | 09/07/2011 | Preferred Shares | 190,000 | N/A | - | 190,000 | - | Dividend | N/A | - | 7,889 | 7,889 | 197,889 |
| Bank | CBOS Bancshares, Inc. | Merritt Island | FL | 08/23/2011 | Preferred Shares | 3,893,000 | N/A | - | 2,000,000 | 1,893,000 | Dividend | 03/31/2014 | 33,128 | 470,176 | 503,303 | 2,503,303 |
| Bank | CBT Financial Corp. | Clearfield | PA | 08/23/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | N/A | - | 301,111 | 301,111 | 301,111 |
| Bank | Center Bancorp, Inc. | Union | NJ | 09/15/2011 | Preferred Shares | 11,250,000 | N/A | - | - | 11,250,000 | Dividend | N/A | - | 587,500 | 587,500 | 587,500 |
| Bank | Central Bancorp, Inc. | Somerville | MA | 08/25/2011 | Preferred Shares | 10,000,000 | N/A | - | 10,000,000 | - | Dividend | N/A | - | 602,778 | 602,778 | 10,602,778 |
| Bank | Central Service Corporation | Enid | OK | 09/20/2011 | Senior Securities | 7,000,000 | N/A | - | 2,750,000 | 4,250,000 | Interest | N/A | - | 437,499 | 437,499 | 3,187,499 |
| Bank | Central Valley Community Bancorp | Fresno | CA | 08/18/2011 | Preferred Shares | 7,000,000 | N/A | - | 7,000,000 | - | Dividend | N/A | - | 829,306 | 829,306 | 7,829,306 |
| Bank | Centric Financial Corporation | Harrisburg | PA | 07/14/2011 | Preferred Shares | 7,492,000 | N/A | - | - | 7,492,000 | Dividend | N/A | - | 184,595 | 184,595 | 184,595 |
| Bank | Centrix Bank & Trust | Bedford | NH | 07/28/2011 | Preferred Shares | 24,500,000 | N/A | - | - | 24,500,000 | Dividend | N/A | - | 651,033 | 651,033 | 651,033 |
| Bank | CIC Bancshares, Inc. | Denver | CO | 09/13/2011 | Preferred Shares | 1,772,000 | N/A | - | - | 1,772,000 | Dividend | N/A | - | 40,953 | 40,953 | 40,953 |
| Bank | Citizens Community Bank | South Hill | VA | 07/28/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 304,282 | 304,282 | 304,282 |
| Bank | CoBiz Financial Inc. | Denver | CO | 09/08/2011 | Preferred Shares | 57,366,000 | N/A | - | - | 57,366,000 | Dividend | N/A | - | 4,659,888 | 4,659,888 | 4,659,888 |
| Bank | Codorus Valley Bancorp, Inc. | York | PA | 08/18/2011 | Preferred Shares | 25,000,000 | N/A | - | - | 25,000,000 | Dividend | N/A | - | 1,095,788 | 1,095,788 | 1,095,788 |
| Bank | Columbine Capital Corp. | Buena Vista | CO | 09/22/2011 | Preferred Shares | 6,050,000 | N/A | - | - | 6,050,000 | Dividend | N/A | - | 202,171 | 202,171 | 202,171 |
| Bank | Columbus First Bancorp, Inc. | Worthington | OH | 08/23/2011 | Preferred Shares | 6,150,000 | N/A | - | - | 6,150,000 | Dividend | N/A | - | 144,867 | 144,867 | 144,867 |
| Bank | Commercial Financial Corp | Storm Lake | IA | 09/20/2011 | Preferred Shares | 18,000,000 | N/A | - | - | 18,000,000 | Dividend | N/A | - | 834,750 | 834,750 | 834,750 |
| Bank | Community Bank Delaware | Lewes | DE | 08/09/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | N/A | - | 137,290 | 137,290 | 137,290 |
| Bank | Community Bank Shares of Indiana, Inc. | New Albany | IN | 09/15/2011 | Preferred Shares | 28,000,000 | N/A | - | - | 28,000,000 | Dividend | N/A | - | 1,910,943 | 1,910,943 | 1,910,943 |
| Bank | Community First Bancorp, Inc. | Fairview Heights | IL | 09/13/2011 | Senior Securities | 7,000,000 | N/A | - | - | 7,000,000 | Interest | N/A | - | 241,500 | 241,500 | 241,500 |
| Bank | Community First Bancshares, Inc. | Union City | TN | 08/18/2011 | Preferred Shares | 30,852,000 | N/A | - | - | 30,852,000 | Dividend | N/A | - | 3,655,105 | 3,655,105 | 3,655,105 |
| Bank | Community Illinois Corporation | Rock Falls | IL | 08/16/2011 | Preferred Shares | 4,500,000 | N/A | - | - | 4,500,000 | Dividend | N/A | - | 254,630 | 254,630 | 254,630 |
| Bank | Community Independent Bancorp Inc. | West Salem | OH | 09/13/2011 | Preferred Shares | 2,250,000 | N/A | - | - | 2,250,000 | Dividend | 03/31/2014 | 5,625 | 62,973 | 68,598 | 68,598 |
| Bank | Community Southern Holdings, Inc. (Community Southern Bank) | Lakeland | FL | 09/20/2011 | Preferred Shares | 5,700,000 | N/A | - | - | 5,700,000 | Dividend | N/A | - | 178,125 | 178,125 | 178,125 |
| Bank | Community Trust Financial Corporation | Ruston | LA | 07/06/2011 | Preferred Shares | 48,260,000 | N/A | - | - | 48,260,000 | Dividend | N/A | - | 1,698,484 | 1,698,484 | 1,698,484 |
| Bank | Community Valley Bank | El Centro | CA | 09/20/2011 | Preferred Shares | 2,400,000 | N/A | - | - | 2,400,000 | Dividend | N/A | - | 75,000 | 75,000 | 75,000 |
| Bank | Continental Bancorporation | Salt Lake City | UT | 09/22/2011 | Senior Securities | 4,724,000 | N/A | - | 4,724,000 | - | Interest | N/A | - | 554,716 | 554,716 | 5,278,716 |
| Bank | County Bancorp, Inc. | Manitowoc | WI | 08/23/2011 | Preferred Shares | 15,000,000 | N/A | - | - | 15,000,000 | Dividend | N/A | - | 460,000 | 460,000 | 460,000 |
| Bank | Crest Savings Bancorp, Inc. | Wildwood | NJ | 08/23/2011 | Preferred Shares | 2,500,000 | N/A | - | - | 2,500,000 | Dividend | N/A | - | 197,226 | 197,226 | 197,226 |
| Bank | Crestmark Bancorp, Inc. | Troy | MI | 08/09/2011 | Preferred Shares | 8,250,000 | N/A | - | - | 8,250,000 | Dividend | N/A | - | 197,542 | 197,542 | 197,542 |
| Bank | D. L. Evans Bancorp | Burley | ID | 09/27/2011 | Preferred Shares | 29,891,000 | N/A | - | 15,000,000 | 14,891,000 | Dividend | N/A | - | 2,900,177 | 2,900,177 | 17,900,177 |
| Bank | Deerfield Financial Corporation | Deerfield | WI | 09/08/2011 | Senior Securities | 3,650,000 | N/A | - | - | 3,650,000 | Interest | 03/31/2014 | 13,688 | 384,959 | 398,646 | 398,646 |
| Bank | DNB Financial Corporation | Downingtown | PA | | | | | | | | | | | | | |

| | | | | | | | | | | | | | | | | |
|------|--|---------------------|----|------------|-------------------|-------------|-----------|-----------|------------|-------------|----------|------------|---------|-----------|-----------|------------|
| Bank | Financial Services of Winger, Inc. | Fosston | MN | 09/01/2011 | Senior Securities | 4,069,000 | N/A | - | 1,018,000 | 3,051,000 | Interest | N/A | - | 167,152 | 167,152 | 1,185,152 |
| Bank | FineMark Holdings, Inc. | Fort Myers | FL | 09/21/2011 | Preferred Shares | 5,665,000 | N/A | - | - | 5,665,000 | Dividend | N/A | - | 135,331 | 135,331 | 135,331 |
| Bank | First American Investment, Inc. | Hudson | WI | 09/08/2011 | Senior Securities | 1,705,710 | N/A | - | - | 1,705,710 | Interest | N/A | - | 70,725 | 70,725 | 70,725 |
| Bank | First Bancorp | Troy | NC | 09/01/2011 | Preferred Shares | 63,500,000 | N/A | - | - | 63,500,000 | Dividend | N/A | - | 4,437,084 | 4,437,084 | 4,437,084 |
| Bank | First Bank of Charleston Inc. | Charleston | WV | 07/21/2011 | Preferred Shares | 3,345,000 | N/A | - | - | 3,345,000 | Dividend | N/A | - | 244,733 | 244,733 | 244,733 |
| Bank | First Bankers Trustshares, Inc. | Quincy | IL | 09/08/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | N/A | - | 237,778 | 237,778 | 237,778 |
| Bank | First Busey Corporation | Champaign | IL | 08/25/2011 | Preferred Shares | 72,664,000 | N/A | - | - | 72,664,000 | Dividend | N/A | - | 8,538,020 | 8,538,020 | 8,538,020 |
| Bank | First California Financial Group, Inc. | Westlake Village | CA | 07/14/2011 | Preferred Shares | 25,000,000 | N/A | - | 25,000,000 | - | Dividend | N/A | - | 2,288,741 | 2,288,741 | 27,288,741 |
| Bank | First Colebrook Bancorp, Inc. | Colebrook | NH | 09/22/2011 | Preferred Shares | 8,623,000 | N/A | - | - | 8,623,000 | Dividend | 03/31/2014 | 21,558 | 340,898 | 362,456 | 362,456 |
| Bank | First Community Financial Corporation | Elgin | IL | 09/01/2011 | Preferred Shares | 6,100,000 | N/A | - | - | 6,100,000 | Dividend | N/A | - | 357,617 | 357,617 | 357,617 |
| Bank | First Eldorado Bancshares, Inc. | Eldorado | IL | 09/07/2011 | Senior Securities | 3,000,000 | N/A | - | - | 3,000,000 | Interest | 03/28/2014 | 11,250 | 216,643 | 227,893 | 227,893 |
| Bank | First Federal Bancorp, Inc. | Lake City | FL | 08/23/2011 | Preferred Shares | 20,000,000 | N/A | - | 20,000,000 | - | Dividend | N/A | - | 400,244 | 400,244 | 20,400,244 |
| Bank | First Financial Bancshares, Inc. | Lawrence | KS | 09/22/2011 | Senior Securities | 3,905,000 | N/A | - | 3,905,000 | - | Interest | N/A | - | 265,319 | 265,319 | 4,170,319 |
| Bank | First Green Bancorp, Inc. (First Green Bank) | Eustis | FL | 09/20/2011 | Preferred Shares | 4,727,000 | N/A | - | - | 4,727,000 | Dividend | N/A | - | 107,802 | 107,802 | 107,802 |
| Bank | First Guaranty Bancshares, Inc. | Hammond | LA | 09/22/2011 | Preferred Shares | 39,435,000 | N/A | - | - | 39,435,000 | Dividend | N/A | - | 3,227,131 | 3,227,131 | 3,227,131 |
| Bank | First Menasha Bancshares, Inc. | Neenah | WI | 09/15/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | N/A | - | 604,079 | 604,079 | 604,079 |
| Bank | First Merchants Corporation | Muncie | IN | 09/22/2011 | Preferred Shares | 90,782,940 | N/A | - | 90,782,940 | - | Dividend | N/A | - | 8,167,296 | 8,167,296 | 98,950,236 |
| Bank | First NBC Bank Holding Company | New Orleans | LA | 08/04/2011 | Preferred Shares | 37,935,000 | N/A | - | - | 37,935,000 | Dividend | N/A | - | 1,044,266 | 1,044,266 | 1,044,266 |
| Bank | First Northern Community Bancorp | Dixon | CA | 09/15/2011 | Preferred Shares | 22,847,000 | N/A | - | 10,000,000 | 12,847,000 | Dividend | N/A | - | 2,156,118 | 2,156,118 | 12,156,118 |
| Bank | First Partners Bank (SouthCity Bank) | Vestavia Hills | AL | 07/14/2011 | Preferred Shares | 5,200,000 | N/A | - | - | 5,200,000 | Dividend | N/A | - | 128,122 | 128,122 | 128,122 |
| Bank | First Resource Bank | Exton | PA | 09/15/2011 | Preferred Shares | 5,083,000 | N/A | - | - | 5,083,000 | Dividend | N/A | - | 293,031 | 293,031 | 293,031 |
| Bank | First Robison Financial Corporation | Robinson | IL | 08/23/2011 | Preferred Shares | 4,900,000 | 3/31/2014 | 4,900,000 | 4,900,000 | - | Dividend | 03/31/2014 | 12,250 | 127,672 | 127,672 | 5,027,672 |
| Bank | First Savings Financial Group, Inc. | Clarksville | IN | 08/11/2011 | Preferred Shares | 17,120,000 | N/A | - | - | 17,120,000 | Dividend | N/A | - | 500,342 | 500,342 | 500,342 |
| Bank | First Service Bancshares, Inc. | Greenbrier | AR | 09/08/2011 | Senior Securities | 7,716,000 | N/A | - | - | 7,716,000 | Interest | N/A | - | 1,374,755 | 1,374,755 | 1,374,755 |
| Bank | First State Holding Co. (Wilber Co.) | Lincoln | NE | 09/07/2011 | Senior Securities | 12,000,000 | N/A | - | - | 12,000,000 | Interest | N/A | - | 681,786 | 681,786 | 681,786 |
| Bank | First Texas BHC, Inc. | Fort Worth | TX | 09/15/2011 | Preferred Shares | 29,822,000 | N/A | - | - | 29,822,000 | Dividend | N/A | - | 714,164 | 714,164 | 714,164 |
| Bank | Fisher Bancorp, Inc. | Fisher | IL | 09/15/2011 | Senior Securities | 1,000,000 | N/A | - | 500,000 | 500,000 | Interest | N/A | - | 86,959 | 86,959 | 586,959 |
| Bank | Florida Business BancGroup, Inc. | Tampa | FL | 09/22/2011 | Preferred Shares | 15,360,000 | N/A | - | - | 15,360,000 | Dividend | N/A | - | 706,237 | 706,237 | 706,237 |
| Bank | Florida Community Bancshares, Inc. | Ocala | FL | 09/15/2011 | Preferred Shares | 17,000,000 | N/A | - | 7,000,000 | 10,000,000 | Dividend | N/A | - | 1,877,361 | 1,877,361 | 8,877,361 |
| Bank | Florida Traditions Bank | Dade City | FL | 07/12/2011 | Preferred Shares | 8,800,000 | N/A | - | 8,800,000 | - | Dividend | N/A | - | 275,000 | 275,000 | 9,075,000 |
| Bank | FNB Bancorp | South San Francisco | CA | 09/15/2011 | Preferred Shares | 12,600,000 | N/A | - | 12,600,000 | - | Dividend | N/A | - | 1,394,663 | 1,394,663 | 13,994,663 |
| Bank | Fortune Financial Corporation | Arnold | MO | 09/15/2011 | Preferred Shares | 3,255,000 | N/A | - | - | 3,255,000 | Dividend | N/A | - | 373,421 | 373,421 | 332,733 |
| Bank | Founders Bancorp | San Luis Obispo | CA | 07/14/2011 | Preferred Shares | 4,178,000 | N/A | - | - | 4,178,000 | Dividend | N/A | - | 173,374 | 173,374 | 173,374 |
| Bank | Franklin Financial Network, Inc. | Franklin | TN | 09/27/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | N/A | - | 566,466 | 566,466 | 566,466 |
| Bank | Franklin Security Bancorp, Inc. | Wilkes-Barre | PA | 09/08/2011 | Preferred Shares | 6,955,000 | N/A | - | - | 6,955,000 | Dividend | N/A | - | 308,004 | 308,004 | 308,004 |
| Bank | Freedom Bancshares, Inc. | Overland Park | KS | 07/19/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 100,276 | 100,276 | 100,276 |
| Bank | Freedom Bank | Maywood | NJ | 09/20/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 102,778 | 102,778 | 102,778 |
| Bank | Frontier Bancshares, Inc. | Austin | TX | 09/14/2011 | Senior Securities | 6,184,000 | N/A | - | - | 6,184,000 | Interest | 03/31/2014 | 23,190 | 285,512 | 308,702 | 308,702 |
| Bank | FVNB Corp. | Victoria | TX | 08/23/2011 | Preferred Shares | 18,000,000 | N/A | - | 18,000,000 | - | Dividend | N/A | - | 790,500 | 790,500 | 18,790,500 |
| Bank | GBC Holdings, Inc. | Los Angeles | CA | 08/25/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 329,912 | 329,912 | 329,912 |
| Bank | Grand Capital Corporation | Tulsa | OK | 09/08/2011 | Preferred Shares | 5,200,000 | N/A | - | 5,200,000 | - | Dividend | N/A | - | 303,333 | 303,333 | 5,503,333 |
| Bank | GrandSouth Bancorporation | Greenville | SC | 09/08/2011 | Preferred Shares | 15,422,000 | N/A | - | - | 15,422,000 | Dividend | N/A | - | 416,716 | 416,716 | 416,716 |
| Bank | Great Southern Bancorp, Inc. | Springfield | MO | 08/18/2011 | Preferred Shares | 57,943,000 | N/A | - | - | 57,943,000 | Dividend | N/A | - | 1,905,546 | 1,905,546 | 1,905,546 |
| Bank | Greater Rochester Bancorp, Inc. | Rochester | NY | 07/28/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | N/A | - | 169,750 | 169,750 | 169,750 |
| Bank | Guaranty Bancorp, Inc. | Woodsville | NH | 09/15/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | N/A | - | 424,588 | 424,588 | 424,588 |
| Bank | Gulfstream Bancshares, Inc. | Stuart | FL | 08/18/2011 | Preferred Shares | 7,500,000 | N/A | - | 7,500,000 | - | Dividend | N/A | - | 844,792 | 844,792 | 8,344,792 |
| Bank | Happy Bancshares, Inc. | Amarillo | TX | 09/07/2011 | Preferred Shares | 31,929,000 | N/A | - | - | 31,929,000 | Dividend | N/A | - | 739,689 | 739,689 | 739,689 |
| Bank | Harmony Bank | Jackson | NJ | 09/15/2011 | Preferred Shares | 3,500,000 | N/A | - | - | 3,500,000 | Dividend | N/A | - | 80,694 | 80,694 | 80,694 |
| Bank | Heartland Bancorp, Inc. | Bloomington | IL | 09/21/2011 | Senior Securities | 25,000,000 | N/A | - | - | 25,000,000 | Interest | N/A | - | 3,965,171 | 3,965,171 | 3,965,171 |
| Bank | Heartland Financial USA, Inc. | Dubuque | IA | 09/15/2011 | Preferred Shares | 81,698,000 | N/A | - | - | 81,698,000 | Dividend | N/A | - | 5,696,166 | 5,696,166 | 5,696,166 |
| Bank | Heritage Bancshares Group, Inc. | Willmar | MN | 09/22/2011 | Senior Securities | 11,000,000 | N/A | - | - | 11,000,000 | Interest | N/A | - | 1,435,946 | 1,435,946 | 1,435,946 |
| Bank | Heritage Bankshares, Inc. | Norfolk | VA | 08/11/2011 | Preferred Shares | 7,800,000 | N/A | - | - | 7,800,000 | Dividend | N/A | - | 315,069 | 315,069 | 315,069 |
| Bank | Highlands Bancorp, Inc. | Vernon | NJ | 09/22/2011 | Preferred Shares | 6,853,000 | N/A | - | - | 6,853,000 | Dividend | N/A | - | 162,679 | 162,679 | 162,679 |
| Bank | Hilltop Holdings, Inc. (PlainsCapital Corporation) | Dallas | TX | 09/27/2011 | Preferred Shares | 114,068,000 | N/A | - | - | 114,068,000 | Dividend | N/A | - | 8,778,774 | 8,778,774 | 8,778,774 |
| Bank | HomeBancorp, Inc. | Tampa | FL | 08/25/2011 | Preferred Shares | 7,398,000 | N/A | - | - | 7,398,000 | Dividend | N/A | - | 769,905 | 769,905 | 769,905 |
| Bank | Hopewell Valley Community Bank | Pennington | NJ | 07/28/2011 | Preferred Shares | 11,000,000 | N/A | - | - | 11,000,000 | Dividend | N/A | - | 266,750 | 266,750 | 266,750 |
| Bank | Horizon Bancorp | Michigan City | IN | 08/25/2011 | Preferred Shares | 12,500,000 | N/A | - | - | 12,500,000 | Dividend | N/A | - | 945,213 | 945,213 | 945,213 |
| Bank | Howard Bancorp, Inc. | Ellicott City | MD | 09/22/2011 | Preferred Shares | 12,562,000 | N/A | - | - | 12,562,000 | Dividend | N/A | - | 953,566 | 953,566 | 953,566 |
| Bank | Huron Valley State Bank | Milford | MI | 07/19/2011 | Preferred Shares | 2,597,000 | N/A | - | - | 2,597,000 | Dividend | N/A | - | 67,378 | 67,378 | 67,378 |
| Bank | Hyde Park Bancorp, Inc. | Hyde Park | MA | 09/22/2011 | Preferred Shares | 18,724,000 | N/A | - | - | 18,724,000 | Dividend | 03/31/2014 | 205,597 | 1,672,352 | 1,882,202 | 1,882,202 |
| Bank | Illinois State Bancorp, Inc. | Chicago | IL | 09/22/2011 | Preferred Shares | 13,368,000 | N/A | - | - | 13,368,000 | Dividend | N/A | - | 618,700 | 618,700 | 618,700 |
| Bank | Indebancorp | Oak Harbor | OH | 09/21/2011 | Preferred Shares | 2,000,000 | N/A | - | 2,000,000 | - | Dividend | N/A | - | 93,322 | 93,322 | 2,093,322 |
| Bank | Independent Holdings, Inc. | Memphis | TN | 08/16/2011 | Preferred Shares | 34,900,000 | N/A | - | - | 34,900,000 | Dividend | N/A | - | 2,778,285 | 2,778,285 | 2,778,285 |
| Bank | InsCorp, Inc. | Nashville | TN | 09/27/2011 | Preferred Shares | 3,000,000 | N/A | - | - | 3,000,000 | Dividend | 03/28/2014 | 7,500 | 77,500 | 85,000 | 85,000 |
| Bank | Insight Bank | Columbus | OH | 07/19/2011 | Preferred Shares | 4,250,000 | N/A | - | - | 4,250,000 | Dividend | N/A | - | 104,125 | 104,125 | 104,125 |
| Bank | Island Bancorp, Inc. | Edgartown | MA | 08/11/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 95,556 | 95,556 | 95,556 |
| Bank | Jefferson Bankshares, Inc. (Jefferson Bank of Florida) | Oldsmar | FL | 08/04/2011 | Preferred Shares | 3,367,000 | N/A | - | - | 3,367,000 | Dividend | N/A | - | 82,678 | 82,678 | 82,678 |
| Bank | Joquin Bankshares Inc. | Huntington | TX | 09/13/2011 | Senior Securities | 3,908,000 | N/A | - | - | 3,908,000 | Interest | 03/25/2014 | 14,655 | 214,918 | 229,573 | 229,573 |
| Bank | Jonestown Bank and Trust Company | Jonestown | PA | 08/16/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | 03/31/2014 | 10,000 | 95,000 | 105,000 | 105,000 |
| Bank | Katahdin Bankshares Corp. | Houlton | ME | 08/18/2011 | Preferred Shares | 11,000,000 | N/A | - | - | 11,000,000 | Dividend | N/A | - | 301,278 | 301,278 | 301,278 |
| Bank | Kerkhoven Bankshares, Inc. | Kerkhoven | MN | 09/13/2011 | Senior Securities | 1,500,000 | N/A | - | - | 1,500,000 | Interest | N/A | - | 71,705 | 71,705 | 71,705 |
| Bank | Kinderhook Bank Corp. | Kinderhook | NY | 08/09/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | 03/31/2014 | 17,500 | 173,351 | 190,851 | 190,851 |
| Bank | Landmark Community Bank | Collierville | TN | 09/20/2011 | Preferred Shares | 8,000,000 | N/A | - | - | 8,000,000 | Dividend | 03/26/2014 | 20,000 | 182,444 | 202,444 | 202,444 |
| Bank | LCA Bank Corporation | Park City | UT | 09/01/2011 | Preferred Shares | 2,727,000 | N/A | - | - | 2,727,000 | Dividend | N/A | - | 212,686 | 212,686 | 212,686 |
| Bank | Leader Bancorp, Inc. | Arlington | MA | 08/30/2011 | Preferred Shares | 12,852,000 | N/A | - | - | 12,852,000 | Dividend | N/A | - | 435,146 | 435,146 | 435,146 |
| Bank | Level One Bancorp, Inc. | Farmington Hills | MI | 06/30/2011 | Preferred Shares | 11,301,000 | N/A | - | - | 11,301,000 | Dividend | N/A | - | 304,185 | 304,185 | 304,185 |
| Bank | Liberty Bancorp, Inc. | Liberty | MO | 08/23/2011 | Preferred Shares | 16,169,000 | N/A | - | - | 16,169,000 | Dividend | 03/28/2014 | 40,423 | 955,821 | 996,244 | 996,244 |
| Bank | Liberty Bancshares, Inc. | Springfield | MO | 08/18/2011 | Preferred Shares | 22,995,00 | | | | | | | | | | |

| | | | | | | | | | | | | | | | | |
|------|--|-------------------|----|------------|-------------------|------------|-----------|------------|------------|------------|------------------|------------|---------|-----------|-----------|------------|
| Bank | Medallion Bank | Salt Lake City | UT | 07/21/2011 | Preferred Shares | 26,303,000 | N/A | - | - | 26,303,000 | Dividend | N/A | - | 642,962 | 642,962 | 642,962 |
| Bank | Mercantile Capital Corporation | Boston | MA | 08/04/2011 | Preferred Shares | 7,000,000 | N/A | - | 7,000,000 | - | Dividend | N/A | - | 73,889 | 73,889 | 7,073,889 |
| Bank | Merchants and Manufacturers Bank Corporation | Joliet | IL | 09/08/2011 | Preferred Shares | 6,800,000 | N/A | - | - | 6,800,000 | Dividend | N/A | - | 194,351 | 194,351 | 194,351 |
| Bank | Merchants and Planters Bancshares, Inc. | Bolivar | TN | 09/08/2011 | Preferred Shares | 2,000,000 | N/A | - | - | 2,000,000 | Dividend | N/A | - | 59,833 | 59,833 | 59,833 |
| Bank | MidSouth Bancorp, Inc. | LaFayette | LA | 08/25/2011 | Preferred Shares | 32,000,000 | N/A | - | - | 32,000,000 | Dividend | N/A | - | 3,039,083 | 3,039,083 | 3,039,083 |
| Bank | MidWest Bancorporation, Inc. | Eden Prairie | MN | 09/07/2011 | Senior Securities | 5,115,000 | N/A | - | - | 5,115,000 | Interest | 03/31/2014 | 19,181 | 211,855 | 231,037 | 231,037 |
| Bank | MileStone Bank | Doylstown | PA | 09/13/2011 | Preferred Shares | 5,100,000 | N/A | - | - | 5,100,000 | Dividend | N/A | - | 126,933 | 126,933 | 126,933 |
| Bank | Moneytree Corporation | Lenoir City | TN | 09/15/2011 | Preferred Shares | 9,992,000 | N/A | - | - | 9,992,000 | Dividend | N/A | - | 789,029 | 789,029 | 789,029 |
| Bank | Monument Bank | Bethesda | MD | 08/11/2011 | Preferred Shares | 11,355,000 | N/A | - | 2,840,000 | 8,515,000 | Dividend | 03/31/2014 | 21,288 | 427,905 | 449,192 | 3,289,192 |
| Bank | Monument Bank | Doylstown | PA | 07/19/2011 | Preferred Shares | 2,970,000 | N/A | - | - | 2,970,000 | Dividend | N/A | - | 73,095 | 73,095 | 73,095 |
| Bank | Morgan Capital Corporation | Fort Morgan | CO | 08/30/2011 | Senior Securities | 3,250,000 | N/A | - | - | 3,250,000 | Interest | N/A | - | 113,885 | 113,885 | 113,885 |
| Bank | MutualFirst Financial, Inc. | Muncie | IN | 08/25/2011 | Preferred Shares | 28,923,000 | N/A | - | 28,923,000 | - | Dividend | N/A | - | 3,209,037 | 3,209,037 | 32,132,037 |
| Bank | MVB Financial Corp. | Fairmont | WV | 09/08/2011 | Preferred Shares | 8,500,000 | N/A | - | - | 8,500,000 | Dividend | N/A | - | 265,035 | 265,035 | 265,035 |
| Bank | New England Bancorp, Inc. | Hyannis | MA | 08/09/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 99,333 | 99,333 | 99,333 |
| Bank | New Hampshire Thrift Bancshares, Inc. [3] | Newport | NH | 08/25/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 23,000,000 | Dividend | N/A | - | 1,309,852 | 1,309,852 | 1,309,852 |
| Bank | Nicolet Bankshares, Inc. | Green Bay | WI | 09/01/2011 | Preferred Shares | 24,400,000 | N/A | - | - | 24,400,000 | Dividend | N/A | - | 2,602,667 | 2,602,667 | 2,602,667 |
| Bank | Northern Bankshares, Inc. | McFarland | WI | 09/07/2011 | Senior Securities | 22,000,000 | N/A | - | - | 22,000,000 | Interest | N/A | - | 2,782,768 | 2,782,768 | 2,782,768 |
| Bank | Northway Financial, Inc. | Berlin | NH | 09/15/2011 | Preferred Shares | 23,593,000 | N/A | - | - | 23,593,000 | Dividend | N/A | - | 1,147,973 | 1,147,973 | 1,147,973 |
| Bank | Oak Valley Bancorp | Oakdale | CA | 08/11/2011 | Preferred Shares | 13,500,000 | N/A | - | 13,500,000 | - | Dividend | N/A | - | 781,875 | 781,875 | 14,281,875 |
| Bank | Osborne Investments, Inc. | Osborne | KS | 09/07/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | 03/26/2014 | 3,750 | 34,750 | 38,500 | 38,500 |
| Bank | Ouachita Bancshares Corp. | Monroe | LA | 09/08/2011 | Senior Securities | 17,930,000 | N/A | - | - | 17,930,000 | Interest | N/A | - | 1,350,537 | 1,350,537 | 1,350,537 |
| Bank | Ovation Holdings, Inc. | Naples | FL | 09/15/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 273,857 | 273,857 | 273,857 |
| Bank | Pacific Coast Bankers' Bancshares | Walnut Creek | CA | 07/28/2011 | Preferred Shares | 11,960,000 | N/A | - | 11,960,000 | - | Dividend | N/A | - | 1,596,660 | 1,596,660 | 13,556,660 |
| Bank | Park Sterling Corporation (Citizens South Banking Corporation) | Charlotte | NC | 09/22/2011 | Preferred Shares | 20,500,000 | N/A | - | 20,500,000 | - | Dividend | N/A | - | 838,619 | 838,619 | 21,338,619 |
| Bank | Partners Bank of California | Mission Viejo | CA | 09/27/2011 | Preferred Shares | 2,463,000 | N/A | - | - | 2,463,000 | Dividend | N/A | - | 61,849 | 61,849 | 61,849 |
| Bank | Pathfinder Bancorp, Inc. | Oswego | NY | 09/01/2011 | Preferred Shares | 13,000,000 | N/A | - | - | 13,000,000 | Dividend | N/A | - | 601,934 | 636,625 | 636,625 |
| Bank | Penn Liberty Financial Corp. | Wayne | PA | 09/01/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | N/A | - | 545,050 | 545,050 | 545,050 |
| Bank | People First Bancshares, Inc. | Pana | IL | 09/15/2011 | Senior Securities | 9,198,000 | N/A | - | - | 9,198,000 | Interest | 03/31/2014 | 34,493 | 737,242 | 771,734 | 771,734 |
| Bank | Peoples Bancorp | Lynden | WA | 08/04/2011 | Preferred Shares | 18,000,000 | N/A | - | 18,000,000 | - | Dividend | N/A | - | 1,050,615 | 1,050,615 | 19,050,615 |
| Bank | PFSB Bancorporation, Inc. | Pigeon Falls | WI | 08/25/2011 | Preferred Shares | 1,500,000 | N/A | - | - | 1,500,000 | Dividend | N/A | - | 116,380 | 116,380 | 116,380 |
| Bank | Phoenix Bancorp, Inc. | Minersville | PA | 07/19/2011 | Preferred Shares | 3,500,000 | N/A | - | 875,000 | 2,625,000 | Dividend | N/A | - | 92,744 | 92,744 | 967,744 |
| Bank | Pioneer Bank, SSB | Drippings Springs | TX | 06/30/2011 | Preferred Shares | 3,004,000 | N/A | - | - | 3,004,000 | Dividend | N/A | - | 75,229 | 75,229 | 75,229 |
| Bank | Planters Financial Group, Inc. | Clarksville | TN | 09/13/2011 | Senior Securities | 20,000,000 | N/A | - | - | 20,000,000 | Interest | N/A | - | 1,146,424 | 1,146,424 | 1,146,424 |
| Bank | Platinum Bancorp, Inc. | Oakdale | MN | 09/21/2011 | Senior Securities | 4,453,000 | N/A | - | - | 4,453,000 | Interest | 03/28/2014 | 16,699 | 152,144 | 168,843 | 168,843 |
| Bank | Platinum Bank Holding Co. (Platinum Bank) | Brandon | FL | 09/15/2011 | Senior Securities | 13,800,000 | N/A | - | - | 13,800,000 | Interest | N/A | - | 1,420,319 | 1,420,319 | 1,420,319 |
| Bank | Premara Financial, Inc. | Charlotte | NC | 09/22/2011 | Preferred Shares | 6,238,000 | N/A | - | - | 6,238,000 | Dividend | N/A | - | 511,507 | 511,507 | 511,507 |
| Bank | Prime Banc Corp. | Dieterich | IL | 08/25/2011 | Preferred Shares | 10,000,000 | N/A | - | - | 10,000,000 | Dividend | N/A | - | 399,564 | 399,564 | 399,564 |
| Bank | Prime Bank Group | Edmond | OK | 08/30/2011 | Senior Securities | 4,456,000 | N/A | - | - | 4,456,000 | Interest | N/A | - | 156,146 | 156,146 | 156,146 |
| Bank | ProAmerica Bank (Promerica Bank) | Los Angeles | CA | 09/27/2011 | Preferred Shares | 3,750,000 | N/A | - | - | 3,750,000 | Dividend | 03/31/2014 | 9,375 | 94,167 | 103,542 | 103,542 |
| Bank | Progressive Bancorp, Inc. | Monroe | LA | 07/26/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | N/A | - | 775,286 | 775,286 | 775,286 |
| Bank | Providence Bank | Rocky Mount | NC | 09/15/2011 | Preferred Shares | 4,250,000 | N/A | - | - | 4,250,000 | Dividend | N/A | - | 135,034 | 135,034 | 135,034 |
| Bank | Provident Bancorp, Inc. | Amsbury | MA | 09/13/2011 | Preferred Shares | 17,145,000 | N/A | - | - | 17,145,000 | Dividend | 03/27/2014 | 42,863 | 468,073 | 510,936 | 510,936 |
| Bank | Puget Sound Bank | Bellevue | WA | 08/11/2011 | Preferred Shares | 9,886,000 | N/A | - | - | 9,886,000 | Dividend | N/A | - | 236,166 | 236,166 | 236,166 |
| Bank | QCR Holdings, Inc. | Moline | IL | 09/15/2011 | Preferred Shares | 40,090,000 | 3/31/2014 | 15,000,000 | 25,223,000 | 14,867,000 | Dividend and Fee | 03/31/2014 | 337,500 | 4,167,149 | 4,167,149 | 29,390,149 |
| Bank | Redwood Capital Bancorp | Eureka | CA | 07/21/2011 | Preferred Shares | 7,310,000 | N/A | - | - | 7,310,000 | Dividend | 03/28/2014 | 18,275 | 340,893 | 359,168 | 359,168 |
| Bank | Redwood Financial, Inc. | Redwood Falls | MN | 08/18/2011 | Preferred Shares | 6,425,000 | N/A | - | - | 6,425,000 | Dividend | N/A | - | 307,125 | 307,125 | 307,125 |
| Bank | Regal Bank | Livingston | NJ | 09/07/2011 | Preferred Shares | 7,000,000 | N/A | - | - | 7,000,000 | Dividend | N/A | - | 162,167 | 162,167 | 162,167 |
| Bank | Regent Capital Corporation | Nowata | OK | 07/21/2011 | Preferred Shares | 3,350,000 | N/A | - | - | 3,350,000 | Dividend | N/A | - | 158,771 | 158,771 | 158,771 |
| Bank | Resurgens Bancorp | Atlanta | GA | 09/08/2011 | Senior Securities | 2,967,000 | N/A | - | - | 2,967,000 | Interest | N/A | - | 147,946 | 147,946 | 147,946 |
| Bank | Rock Bancshares, Inc. | Little Rock | AR | 09/07/2011 | Senior Securities | 6,742,000 | N/A | - | - | 6,742,000 | Interest | 03/27/2014 | 25,283 | 234,285 | 259,567 | 259,567 |
| Bank | Rockport National Bancorp, Inc. | Rockport | MA | 08/11/2011 | Preferred Shares | 3,000,000 | N/A | - | - | 3,000,000 | Dividend | N/A | - | 138,888 | 138,888 | 138,888 |
| Bank | Salisbury Bancorp, Inc. | Lakeville | CT | 08/25/2011 | Preferred Shares | 16,000,000 | N/A | - | - | 16,000,000 | Dividend | N/A | - | 487,124 | 487,124 | 487,124 |
| Bank | SBT Bancorp, Inc. | Simsbury | CT | 08/11/2011 | Preferred Shares | 9,000,000 | N/A | - | - | 9,000,000 | Dividend | 03/31/2014 | 22,500 | 318,349 | 340,849 | 340,849 |
| Bank | Seacoast Commerce Bank | Chula Vista | CA | 09/01/2011 | Preferred Shares | 4,000,000 | N/A | - | - | 4,000,000 | Dividend | N/A | - | 106,667 | 106,667 | 106,667 |
| Bank | Security Business Bancorp | San Diego | CA | 07/14/2011 | Preferred Shares | 8,944,500 | N/A | - | 8,944,500 | - | Dividend | N/A | - | 86,464 | 86,464 | 9,030,964 |
| Bank | Security California Bancorp | Riverside | CA | 09/15/2011 | Preferred Shares | 7,200,000 | N/A | - | - | 7,200,000 | Dividend | N/A | - | 188,400 | 188,400 | 188,400 |
| Bank | Security State Bancshares, Inc. | Charleston | MO | 09/22/2011 | Preferred Shares | 22,000,000 | N/A | - | - | 22,000,000 | Dividend | N/A | - | 1,014,040 | 1,014,040 | 1,014,040 |
| Bank | Select Bancorp, Inc. | Greenville | NC | 08/09/2011 | Preferred Shares | 7,645,000 | N/A | - | - | 7,645,000 | Dividend | N/A | - | 183,055 | 183,055 | 183,055 |
| Bank | Seneca-Cayuga Bancorp, Inc. | Seneca Falls | NY | 09/15/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 133,663 | 133,663 | 133,663 |
| Bank | Sequatchie Valley Bancshares, Inc. | Dunlap | TN | 09/13/2011 | Senior Securities | 5,000,000 | N/A | - | 5,000,000 | - | Interest | N/A | - | 759,840 | 759,840 | 5,759,840 |
| Bank | ServisFirst Bancshares, Inc. | Birmingham | AL | 06/21/2011 | Preferred Shares | 40,000,000 | N/A | - | - | 40,000,000 | Dividend | N/A | - | 1,011,111 | 1,011,111 | 1,011,111 |
| Bank | Signature Bancorporation, Inc. | Chicago | IL | 09/22/2011 | Preferred Shares | 12,500,000 | N/A | - | - | 12,500,000 | Dividend | N/A | - | 368,955 | 368,955 | 368,955 |
| Bank | Silvergate Capital Corporation | La Jolla | CA | 08/11/2011 | Preferred Shares | 12,427,000 | N/A | - | 5,000,000 | 7,427,000 | Dividend | N/A | - | 1,282,508 | 1,282,508 | 6,282,508 |
| Bank | SmartFinancial, Inc. | Pigeon Forge | TN | 08/04/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | N/A | - | 289,000 | 289,000 | 289,000 |
| Bank | Southern Heritage Bancshares, Inc. | Cleveland | TN | 09/08/2011 | Preferred Shares | 5,105,000 | N/A | - | - | 5,105,000 | Dividend | N/A | - | 217,905 | 217,905 | 217,905 |
| Bank | Southern Illinois Bancorp, Inc. | Carmi | IL | 08/25/2011 | Preferred Shares | 9,000,000 | 3/31/2014 | 2,250,000 | 2,250,000 | 6,750,000 | Dividend | 03/31/2014 | 5,625 | 311,065 | 311,065 | 2,561,065 |
| Bank | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | 07/21/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | N/A | - | 842,771 | 842,771 | 842,771 |
| Bank | Southern National Corporation | Andalusia | AL | 09/20/2011 | Senior Securities | 6,000,000 | N/A | - | 1,500,000 | 4,500,000 | Interest | N/A | - | 213,246 | 213,246 | 1,713,246 |
| Bank | Southern States Bancshares, Inc. | Anniston | AL | 09/22/2011 | Preferred Shares | 7,492,000 | N/A | - | - | 7,492,000 | Dividend | 03/31/2014 | 18,730 | 170,443 | 189,173 | 189,173 |
| Bank | Southwestern Bancorp, Inc. | Boerne | TX | 09/13/2011 | Senior Securities | 1,500,000 | N/A | - | - | 1,500,000 | Interest | N/A | - | 108,139 | 108,139 | 108,139 |
| Bank | Sovereign Bancshares, Inc. | Dallas | TX | 09/22/2011 | Preferred Shares | 24,500,000 | N/A | - | - | 24,500,000 | Dividend | N/A | - | 2,520,361 | 2,520,361 | 2,520,361 |
| Bank | Steele Holdings, Inc. | Tyler | TX | 09/20/2011 | Senior Securities | 8,282,000 | N/A | - | - | 8,282,000 | Interest | N/A | - | 676,782 | 676,782 | 676,782 |
| Bank | Steele Street Bank Corporation | Denver | CO | 09/01/2011 | Senior Securities | 11,350,000 | N/A | - | - | 11,350,000 | Interest | 03/28/2014 | 42,563 | 397,405 | 439,968 | 439,968 |
| Bank | Stewardship Financial Corporation | Midland Park | NJ | 09/01/2011 | Preferred Shares | 15,000,000 | N/A | - | - | 15,000,000 | Dividend | N/A | - | 1,034,723 | 1,034,723 | 1,034,723 |
| Bank | Stonegate Bank (Florida Shores Bancorp, Inc.) | Fl. Lauderdale | FL | 08/18/2011 | Preferred Shares | 12,750,000 | N/A | - | - | 12,750,000 | Dividend | N/A | - | 303,521 | 303,521 | 303,521 |
| Bank | StonehamBank, A Co-operative Bank | Stoneham | MA | 09/20/2011 | Senior Securities | 13,813,000 | N/A | - | - | 13,813,000 | Interest | N/A | - | 472,520 | 472,520 | 472,520 |
| Bank | Summit State Bank | Santa Rosa | CA | 08/04/2011 | Preferred Shares | 13,750,000 | N/A | - | - | 13,750,000 | Dividend | N/A | - | 1,054,689 | 1,054,689 | |

| | | | | | | | | | | | | | | | | |
|------|---|------------------|----|------------|-------------------|-------------|-----|---|------------|-------------|----------|------------|---------|-----------|-----------|------------|
| Bank | The Victory Bancorp, Inc. | Limerick | PA | 09/22/2011 | Preferred Shares | 3,431,000 | N/A | - | - | 3,431,000 | Dividend | N/A | - | 78,055 | 78,055 | 78,055 |
| Bank | Third Coast Bancshares, Inc. (Third Coast Bank SSB) | Humble | TX | 08/09/2011 | Preferred Shares | 8,673,000 | N/A | - | - | 8,673,000 | Dividend | N/A | - | 231,762 | 231,762 | 231,762 |
| Bank | Town and Country Financial Corporation | Springfield | IL | 09/08/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 230,211 | 230,211 | 230,211 |
| Bank | TowneBank | Portsmouth | VA | 09/22/2011 | Preferred Shares | 76,458,000 | N/A | - | - | 76,458,000 | Dividend | N/A | - | 3,305,972 | 3,305,972 | 3,305,972 |
| Bank | Triad Bancorp, Inc. | Frontenac | MO | 09/22/2011 | Preferred Shares | 5,000,000 | N/A | - | - | 5,000,000 | Dividend | N/A | - | 150,972 | 150,972 | 150,972 |
| Bank | Tri-County Financial Group, Inc. | Mendota | IL | 08/16/2011 | Preferred Shares | 20,000,000 | N/A | - | - | 20,000,000 | Dividend | N/A | - | 723,565 | 723,565 | 723,565 |
| Bank | Two River Bancorp (Community Partners Bancorp) | Middletown | NJ | 08/11/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | N/A | - | 888,452 | 888,452 | 888,452 |
| Bank | Two Rivers Financial Group, Inc. | Burlington | IA | 09/01/2011 | Preferred Shares | 23,240,000 | N/A | - | 23,240,000 | - | Dividend | N/A | - | 2,104,022 | 2,104,022 | 25,344,022 |
| Bank | U&I Financial Corp | Lynnwood | WA | 07/06/2011 | Preferred Shares | 5,500,000 | N/A | - | - | 5,500,000 | Dividend | N/A | - | 183,181 | 183,181 | 183,181 |
| Bank | UBT Bancshares, Inc. | Marysville | KS | 08/11/2011 | Preferred Shares | 16,500,000 | N/A | - | - | 16,500,000 | Dividend | N/A | - | 437,679 | 437,679 | 437,679 |
| Bank | Union Bank & Trust Company | Oxford | NC | 09/22/2011 | Preferred Shares | 6,200,000 | N/A | - | - | 6,200,000 | Dividend | N/A | - | 150,260 | 150,260 | 150,260 |
| Bank | United Community Bancorp, Inc. | Chatham | IL | 09/15/2011 | Senior Securities | 22,262,000 | N/A | - | - | 22,262,000 | Interest | 03/31/2014 | 83,483 | 2,831,047 | 2,914,530 | 2,914,530 |
| Bank | United Financial Banking Companies, Inc. | Vienna | VA | 09/15/2011 | Preferred Shares | 3,000,000 | N/A | - | 3,000,000 | - | Dividend | N/A | - | 130,083 | 130,083 | 3,130,083 |
| Bank | Valley Financial Group, Ltd. | Saginaw | MI | 09/22/2011 | Preferred Shares | 2,000,000 | N/A | - | - | 2,000,000 | Dividend | N/A | - | 46,500 | 46,500 | 46,500 |
| Bank | Valley Green Bank | Philadelphia | PA | 08/09/2011 | Preferred Shares | 5,000,000 | N/A | - | 5,000,000 | - | Dividend | N/A | - | 106,667 | 106,667 | 5,106,667 |
| Bank | Veritex Holdings, Inc. | Dallas | TX | 08/25/2011 | Preferred Shares | 8,000,000 | N/A | - | - | 8,000,000 | Dividend | N/A | - | 188,000 | 188,000 | 188,000 |
| Bank | Verus Acquisition Group, Inc. | Fort Collins | CO | 07/14/2011 | Preferred Shares | 9,740,000 | N/A | - | - | 9,740,000 | Dividend | N/A | - | 244,493 | 244,493 | 244,493 |
| Bank | Virginia Heritage Bank | Fairfax | VA | 06/30/2011 | Preferred Shares | 15,300,000 | N/A | - | - | 15,300,000 | Dividend | N/A | - | 518,925 | 518,925 | 518,925 |
| Bank | W.T.B. Financial Corporation | Spokane | WA | 09/15/2011 | Preferred Shares | 89,142,000 | N/A | - | 44,571,000 | 44,571,000 | Dividend | N/A | - | 7,492,760 | 7,492,760 | 52,063,760 |
| Bank | WashingtonFirst Bancshares, Inc. | Reston | VA | 08/04/2011 | Preferred Shares | 17,796,000 | N/A | - | - | 17,796,000 | Dividend | N/A | - | 428,587 | 428,587 | 428,587 |
| Bank | Western Alliance Bancorporation | Phoenix | AZ | 09/27/2011 | Preferred Shares | 141,000,000 | N/A | - | - | 141,000,000 | Dividend | 03/31/2014 | 352,500 | 7,043,453 | 7,395,953 | 7,395,953 |
| Bank | Western State Agency, Inc. | Devils Lake | ND | 08/23/2011 | Preferred Shares | 12,000,000 | N/A | - | - | 12,000,000 | Dividend | N/A | - | 444,667 | 444,667 | 444,667 |
| Bank | Xenith Bancshares, Inc. | Richmond | VA | 09/21/2011 | Preferred Shares | 8,381,000 | N/A | - | - | 8,381,000 | Dividend | 03/28/2014 | 20,953 | 196,488 | 217,440 | 217,440 |
| Bank | York Traditions Bank | York | PA | 07/14/2011 | Preferred Shares | 5,115,000 | N/A | - | - | 5,115,000 | Dividend | N/A | - | 374,390 | 374,390 | 374,390 |
| CDLF | Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.) | Cleveland | GA | 09/21/2011 | Senior Securities | 188,000 | N/A | - | - | 188,000 | Interest | 03/28/2014 | 940 | 8,564 | 9,504 | 9,504 |
| CDLF | Boston Community Loan Fund, Inc. | Roxbury | MA | 09/22/2011 | Senior Securities | 4,410,000 | N/A | - | - | 4,410,000 | Interest | N/A | - | 200,655 | 200,655 | 200,655 |
| CDLF | Bridgeway Capital, Inc. | Pittsburgh | PA | 09/14/2011 | Senior Securities | 1,820,000 | N/A | - | - | 1,820,000 | Interest | 03/26/2014 | 9,100 | 83,619 | 92,719 | 92,719 |
| CDLF | Building Hope... A Charter School Facilities Fund | Washington | DC | 09/21/2011 | Senior Securities | 2,091,000 | N/A | - | - | 2,091,000 | Interest | 03/24/2014 | 10,455 | 95,257 | 105,712 | 105,712 |
| CDLF | California Coastal Rural Development Corporation | Salinas | CA | 09/21/2011 | Senior Securities | 870,000 | N/A | - | - | 870,000 | Interest | 03/28/2014 | 4,350 | 39,633 | 43,983 | 43,983 |
| CDLF | Capital Impact Partners (NCB Capital Impact) | Arlington | VA | 09/22/2011 | Senior Securities | 8,218,000 | N/A | - | - | 8,218,000 | Interest | 03/31/2014 | 41,090 | 373,919 | 415,009 | 415,009 |
| CDLF | CEN-TEX Certified Development Corporation | Austin | TX | 09/21/2011 | Senior Securities | 489,000 | N/A | - | - | 489,000 | Interest | 03/26/2014 | 2,445 | 22,277 | 24,722 | 24,722 |
| CDLF | Charleston Citywide Local Development Corporation | Charleston | SC | 09/20/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | 03/26/2014 | 5,000 | 45,611 | 50,611 | 50,611 |
| CDLF | Citizen Potawatomi Community Development Corporation | Shawnee | OK | 09/21/2011 | Senior Securities | 490,000 | N/A | - | - | 490,000 | Interest | 03/25/2014 | 2,450 | 22,322 | 24,772 | 24,772 |
| CDLF | Coastal Enterprises, Inc. | Wiscasset | ME | 09/21/2011 | Senior Securities | 2,316,000 | N/A | - | - | 2,316,000 | Interest | 03/28/2014 | 11,580 | 105,507 | 117,087 | 117,087 |
| CDLF | Colorado Enterprise Fund, Inc. | Denver | CO | 09/20/2011 | Senior Securities | 463,000 | N/A | - | - | 463,000 | Interest | N/A | - | 21,118 | 21,118 | 21,118 |
| CDLF | Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.) | Holyoke | MA | 09/21/2011 | Senior Securities | 200,000 | N/A | - | - | 200,000 | Interest | 03/31/2014 | 1,000 | 9,111 | 10,111 | 10,111 |
| CDLF | Community First Fund | Lancaster | PA | 09/20/2011 | Senior Securities | 862,000 | N/A | - | - | 862,000 | Interest | N/A | - | 39,317 | 39,317 | 39,317 |
| CDLF | Community Health Center Capital Fund, Inc. (Capital Link, Inc.) | Boston | MA | 09/21/2011 | Senior Securities | 198,000 | N/A | - | - | 198,000 | Interest | N/A | - | 9,020 | 9,020 | 9,020 |
| CDLF | Community Loan Fund of the Capital Region, Inc. | Albany | NY | 09/21/2011 | Senior Securities | 478,000 | N/A | - | 478,000 | - | Interest | N/A | - | 12,216 | 12,216 | 490,216 |
| CDLF | Community Reinvestment Fund, Inc. | Minneapolis | MN | 09/22/2011 | Senior Securities | 5,100,000 | N/A | - | - | 5,100,000 | Interest | 03/31/2014 | 25,500 | 232,050 | 257,550 | 257,550 |
| CDLF | Community Ventures Corporation | Lexington | KY | 09/26/2011 | Senior Securities | 1,045,000 | N/A | - | - | 1,045,000 | Interest | 03/26/2014 | 5,225 | 47,315 | 52,540 | 52,540 |
| CDLF | Craft3 (ShoreBank Enterprise Group, Pacific) | Ilwaco | WA | 09/22/2011 | Senior Securities | 1,867,000 | N/A | - | - | 1,867,000 | Interest | 03/28/2014 | 9,335 | 84,949 | 94,284 | 94,284 |
| CDLF | ECDC Enterprise Development Group | Arlington | VA | 09/20/2011 | Senior Securities | 320,000 | N/A | - | - | 320,000 | Interest | N/A | - | 14,596 | 14,596 | 14,596 |
| CDLF | Economic and Community Development Institute, Inc. | Columbus | OH | 09/20/2011 | Senior Securities | 203,000 | N/A | - | - | 203,000 | Interest | 03/28/2014 | 1,015 | 9,259 | 10,274 | 10,274 |
| CDLF | Enterprise Community Loan Fund, Inc. | Columbia | MD | 09/21/2011 | Senior Securities | 8,817,000 | N/A | - | - | 8,817,000 | Interest | N/A | - | 401,663 | 401,663 | 401,663 |
| CDLF | Federation of Appalachian Housing Enterprises, Inc. | Berea | KY | 09/15/2011 | Senior Securities | 2,063,000 | N/A | - | - | 2,063,000 | Interest | N/A | - | 94,669 | 94,669 | 94,669 |
| CDLF | Forward Community Investments, Inc. | Madison | WI | 09/15/2011 | Senior Securities | 470,000 | N/A | - | - | 470,000 | Interest | N/A | - | 21,568 | 21,568 | 21,568 |
| CDLF | Greater New Haven Community Loan Fund | New Haven | CT | 09/13/2011 | Senior Securities | 525,000 | N/A | - | - | 525,000 | Interest | 03/28/2014 | 2,625 | 24,150 | 26,775 | 26,775 |
| CDLF | IFF | Chicago | IL | 09/15/2011 | Senior Securities | 8,294,000 | N/A | - | - | 8,294,000 | Interest | N/A | - | 380,602 | 380,602 | 380,602 |
| CDLF | Impact Seven, Incorporated | Almena | WI | 09/26/2011 | Senior Securities | 4,000,000 | N/A | - | - | 4,000,000 | Interest | N/A | - | 181,111 | 181,111 | 181,111 |
| CDLF | La Fuerza Unida Community Development Corporation | East Norwich | NY | 09/22/2011 | Senior Securities | 42,000 | N/A | - | - | 42,000 | Interest | N/A | - | 1,911 | 1,911 | 1,911 |
| CDLF | Leviticus 25:23 Alternative Fund, Inc. | Elmsford | NY | 09/22/2011 | Senior Securities | 750,000 | N/A | - | - | 750,000 | Interest | N/A | - | 34,125 | 34,125 | 34,125 |
| CDLF | Low Income Investment Fund | San Francisco | CA | 09/15/2011 | Senior Securities | 7,490,000 | N/A | - | - | 7,490,000 | Interest | N/A | - | 343,708 | 343,708 | 343,708 |
| CDLF | Midwest Minnesota Community Development Corporation | Detroit Lakes | MN | 09/14/2011 | Senior Securities | 4,600,000 | N/A | - | - | 4,600,000 | Interest | N/A | - | 211,344 | 211,344 | 211,344 |
| CDLF | Montana Community Development Corporation | Missoula | MT | 09/15/2011 | Senior Securities | 585,000 | N/A | - | - | 585,000 | Interest | 03/28/2014 | 2,925 | 26,845 | 29,770 | 29,770 |
| CDLF | Mountain BizCapital, Inc. | Asheville | NC | 09/26/2011 | Senior Securities | 197,000 | N/A | - | - | 197,000 | Interest | 03/26/2014 | 985 | 8,920 | 9,905 | 9,905 |
| CDLF | Nebraska Enterprise Fund | Oakland | NE | 09/21/2011 | Senior Securities | 197,000 | N/A | - | - | 197,000 | Interest | 03/31/2014 | 985 | 8,974 | 9,959 | 9,959 |
| CDLF | Nonprofits Assistance Fund | Minneapolis | MN | 09/21/2011 | Senior Securities | 686,000 | N/A | - | - | 686,000 | Interest | N/A | - | 31,251 | 31,251 | 31,251 |
| CDLF | Northeast South Dakota Economic Corporation | Sisseton | SD | 09/21/2011 | Senior Securities | 1,000,000 | N/A | - | - | 1,000,000 | Interest | N/A | - | 45,556 | 45,556 | 45,556 |
| CDLF | Northside Community Development Fund | Pittsburgh | PA | 09/22/2011 | Senior Securities | 250,000 | N/A | - | - | 250,000 | Interest | N/A | - | 11,375 | 11,375 | 11,375 |
| CDLF | OBDC Small Business Finance | Oakland | CA | 09/14/2011 | Senior Securities | 219,000 | N/A | - | - | 219,000 | Interest | N/A | - | 10,062 | 10,062 | 10,062 |
| CDLF | Opportunity Fund Northern California | San Jose | CA | 09/20/2011 | Senior Securities | 2,236,000 | N/A | - | - | 2,236,000 | Interest | 03/27/2014 | 11,180 | 101,986 | 113,166 | 113,166 |
| CDLF | Partners for the Common Good, Inc. | Washington | DC | 09/20/2011 | Senior Securities | 1,009,000 | N/A | - | - | 1,009,000 | Interest | N/A | - | 46,022 | 46,022 | 46,022 |
| CDLF | PeopleFund | Austin | TX | 09/15/2011 | Senior Securities | 500,000 | N/A | - | - | 500,000 | Interest | 03/28/2014 | 2,500 | 22,944 | 25,444 | 25,444 |
| CDLF | Primary Care Development Corporation | New York | NY | 09/21/2011 | Senior Securities | 4,000,000 | N/A | - | - | 4,000,000 | Interest | N/A | - | 182,222 | 182,222 | 182,222 |
| CDLF | Rural Community Assistance Corporation | West Sacramento | CA | 09/21/2011 | Senior Securities | 4,300,000 | N/A | - | - | 4,300,000 | Interest | 03/20/2014 | 21,500 | 195,889 | 217,389 | 217,389 |
| CDLF | Rural Electric Economic Development, Inc. | Madison | SD | 09/20/2011 | Senior Securities | 1,230,000 | N/A | - | - | 1,230,000 | Interest | N/A | - | 56,102 | 56,102 | 56,102 |
| CDLF | South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated) | North Charleston | SC | 09/21/2011 | Senior Securities | 392,000 | N/A | - | - | 392,000 | Interest | N/A | - | 17,858 | 17,858 | 17,858 |
| CDLF | South Eastern Development Foundation | Sioux Falls | SD | 09/21/2011 | Senior Securities | 240,000 | N/A | - | - | 240,000 | Interest | N/A | - | 10,933 | 10,933 | 10,933 |
| CDLF | The Progress Fund | Greensburg | PA | 09/21/2011 | Senior Securities | 1,052,000 | N/A | - | - | 1,052,000 | Interest | 03/26/2014 | 5,260 | 47,924 | 53,184 | 53,184 |
| CDLF | The Reinvestment Fund, Inc. | Philadelphia | PA | 09/14/2011 | Senior Securities | 11,708,000 | N/A | - | - | 11,708,000 | Interest | N/A | - | 537,918 | 537,918 | 537,918 |
| CDLF | TruFund Financial Services (Seedco Financial Services, Inc.) | New York | NY | 09/22/2011 | Senior Securities | 2,500,000 | N/A | - | - | 2,500,000 | Interest | 03/28/2014 | 12,500 | 113,750 | 126,250 | 126,250 |
| CDLF | Valley Economic Development Center, Inc. | Van Nuys | CA | 09/21/2011 | Senior Securities | 661,000 | N/A | - | - | 661,000 | Interest | N/A | - | 30,112 | 30,112 | 30,112 |
| CDLF | Vermont Community Loan Fund, Inc. | Montpelier | VT | 09/20/2011 | Senior Securities | 1,247,000 | N/A | - | - | 1,247,000 | Interest | N/A | - | 56,877 | 56,877 | 56,877 |
| CDLF | Wisconsin Women's Business Initiative Corporation | Milwaukee | WI | 09/21/2011 | Senior Securities | 391,000 | N/A | - | - | 391,000 | Interest | N/A | - | 17,812 | 17,812 | 17,812 |

[1] Reports cash receipts through March 31, 2014, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.