









Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 3/31/2018	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
CDFL	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	N/A	-	94,125	94,125	94,125
CDFL	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	N/A	-	942,908	942,908	942,908
CDFL	Main Street Launch (IBDC Small Business Finance)	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	27,582	27,582	27,582
CDFL	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior Securities	4,600,000	N/A	-	4,600,000	-	Interest	N/A	-	289,289	289,289	4,889,289
CDFL	Montana Community Development Corporation	Missoula	MT	09/15/2011	Senior Securities	585,000	N/A	-	585,000	-	Interest	N/A	-	42,900	42,900	627,900
CDFL	Mountain BiCapital, Inc.	Asheville	NC	09/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	03/30/2018	985	24,680	25,665	25,665
CDFL	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	03/30/2018	985	24,734	25,719	25,719
CDFL	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	N/A	-	86,131	86,131	86,131
CDFL	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	03/30/2018	1,625	119,293	120,918	795,918
CDFL	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	675,000	325,000	Interest	03/27/2018	1,250	31,375	32,625	32,625
CDFL	Opportunity Fund Community Development	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	03/30/2018	11,180	290,866	292,046	292,046
CDFL	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	N/A	-	126,742	126,742	126,742
CDFL	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	62,944	62,944	62,944
CDFL	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	03/30/2018	20,000	502,222	522,222	522,222
CDFL	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	539,889	539,889	539,889
CDFL	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	03/30/2018	6,150	154,502	160,652	160,652
CDFL	South Carolina Community Loan Fund (Lowcountry Housing Trust, Incorporated)	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	N/A	-	49,218	49,218	49,218
CDFL	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	N/A	-	30,133	30,133	30,133
CDFL	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	03/27/2018	5,260	132,084	137,344	137,344
CDFL	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	03/30/2018	58,540	1,474,558	1,533,098	1,533,098
CDFL	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	03/26/2018	12,500	313,750	326,250	326,250
CDFL	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	03/30/2018	3,305	82,992	86,297	86,297
CDFL	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	N/A	-	156,637	156,637	156,637
CDFL	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	03/30/2018	1,955	49,092	51,047	51,047

[1] Reports cash receipts through March 31, 2018, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.

[5] The investment amount outstanding for Eagle Bancorp, Inc. increased from \$56,600,000 to \$71,900,000 as the result of a merger with Virginia Heritage Bank. The amount outstanding for Virginia Heritage Bank decreased from \$15,300,000 to \$0.

[6] CBT Financial Corp. paid additional a dividend payment of \$40,000.00 which was the full settlement amount of a claim between the Treasury and CBT Financial.

[7] First NBC Bank Holding Company filed for bankruptcy protection on May 11, 2017, after its bank subsidiary was closed by its state regulator and placed into FDIC receivership.

[8] Rock Bancshares, Inc. principal asset – Heartland Bank – was seized and sold in a public auction on August 28, 2017.