

SBLF Investments

Total aggregate SBLF investment amount as of August 3, 2011:	\$ 590,507,850
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Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI ¹
6/21/2011	ServisFirst Bancshares, Inc.	Birmingham	AL	40,000,000	Preferred Shares	No
6/30/2011	Level One Bancorp, Inc.	Farmington Hills	MI	11,301,000	Preferred Shares	No
6/30/2011	Pioneer Bank, SSB	Drippings Springs	TX	3,004,000	Preferred Shares	No
6/30/2011	Virginia Heritage Bank	Fairfax	VA	15,300,000	Preferred Shares	No
7/6/2011	Community Trust Financial Corporation	Ruston	LA	48,260,000	Preferred Shares	Yes
7/6/2011	U&I Financial Corp	Lynnwood	WA	5,500,000	Preferred Shares	No
7/12/2011	Florida Traditions Bank	Dade City	FL	8,800,000	Preferred Shares	No
7/14/2011	Verus Acquisition Group, Inc	Fort Collins	CO	9,740,000	Preferred Shares	No
7/14/2011	Founders Bancorp	San Luis Obispo	CA	4,178,000	Preferred Shares	No
7/14/2011	SouthCity Bank	Vestavia Hills	AL	5,200,000	Preferred Shares	No
7/14/2011	Cache Valley Banking Company	Logan	UT	11,670,000	Preferred Shares	Yes
7/14/2011	Security Business Bancorp	San Diego	CA	8,944,500	Preferred Shares	Yes
7/14/2011	BOH Holdings, Inc.	Houston	TX	23,938,350	Preferred Shares	Yes
7/14/2011	BancIndependent, Incorporated	Sheffield	AL	30,000,000	Preferred Shares	Yes
7/14/2011	First California Financial Group, Inc	Westlake Village	CA	25,000,000	Preferred Shares	Yes
7/14/2011	Centric Financial Corporation	Harrisburg	PA	7,492,000	Preferred Shares	Yes
7/14/2011	Eagle Bancorp, Inc.	Bethesda	MD	56,600,000	Preferred Shares	Yes
7/14/2011	York Traditions Bank	York	PA	5,115,000	Preferred Shares	Yes
7/19/2011	Insight Bank	Columbus	OH	4,250,000	Preferred Shares	No
7/19/2011	Freedom Bancshares, Inc.	Overland Park	KS	4,000,000	Preferred Shares	No
7/19/2011	Phoenix Bancorp, Inc.	Minersville	PA	3,500,000	Preferred Shares	No
7/19/2011	Huron Valley State Bank	Milford	MI	2,597,000	Preferred Shares	No
7/19/2011	Monument Bank	Doylestown	PA	2,970,000	Preferred Shares	No

7/21/2011	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	3,134,000	Preferred Shares	No
7/21/2011	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	9,681,000	Preferred Shares	Yes
7/21/2011	Financial Security Corporation	Basin	WY	5,000,000	Preferred Shares	Yes
7/21/2011	Medallion Bank	Salt Lake City	UT	26,303,000	Preferred Shares	Yes
7/21/2011	Redwood Capital Bancorp	Eureka	CA	7,310,000	Preferred Shares	Yes
7/21/2011	Regent Capital Corporation	Nowata	OK	3,350,000	Preferred Shares	Yes
7/21/2011	Farmers State Bankshares, Inc.	Holton	KS	700,000	Preferred Shares	Yes
7/21/2011	First Bank of Charleston	Charleston	WV	3,345,000	Preferred Shares	Yes
7/21/2011	Liberty Bancshares, Inc	Jonesboro	AR	52,500,000	Preferred Shares	Yes
7/21/2011	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	20,000,000	Preferred Shares	Yes
7/21/2011	Adbanc Inc.	Ogallala	NE	21,905,000	Preferred Shares	Yes
7/26/2011	Progressive Bancorp, Inc.	Monroe	LA	12,000,000	Preferred Shares	No
7/28/2011	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	4,621,000	Preferred Shares	Yes
7/28/2011	Centrix Bank & Trust	Bedford	NH	24,500,000	Preferred Shares	Yes
7/28/2011	Citizens Community Bank	South Hill	VA	4,000,000	Preferred Shares	Yes
7/28/2011	Pacific Coast Bankers' Bancshares	San Francisco	CA	11,960,000	Preferred Shares	Yes
7/28/2011	Banner County Bank Corporation	Harrisburg	NE	2,427,000	Preferred Shares	Yes
7/28/2011	Greater Rochester Bancorp, Inc.	Rochester	NY	7,000,000	Preferred Shares	No
7/28/2011	Team Capital Bank	Bethlehem	PA	22,412,000	Preferred Shares	No
7/28/2011	Hopewell Valley Community Bank	Pennington	NJ	11,000,000	Preferred Shares	No

¹Denotes issuers that participated in the Community Development Capital Initiative ("CDCI") or the Capital Purchase Program ("CPP") and applied to redeem the CDCI or CPP investment after December 16, 2010.

Capital Ratios

Transaction Date	Issuer	Capital Ratios ¹		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
6/21/2011	ServisFirst Bancshares, Inc.	10.0%	11.5%	8.0%
6/30/2011	Level One Bancorp, Inc.	18.6%	19.6%	10.3%
6/30/2011	Pioneer Bank, SSB	18.2%	19.1%	11.6%
6/30/2011	Virginia Heritage Bank	10.3%	11.4%	9.1%
7/6/2011	Community Trust Financial Corporation	9.6%	10.8%	8.3%
7/6/2011	U&I Financial Corp	20.3%	21.6%	15.4%
7/12/2011	Florida Traditions Bank	11.9%	13.2%	10.9%
7/14/2011	Verus Acquisition Group, Inc	12.1%	13.4%	10.8%
7/14/2011	Founders Bancorp	12.7%	14.0%	9.5%
7/14/2011	SouthCity Bank	11.6%	12.9%	9.5%
7/14/2011	Cache Valley Banking Company	14.7%	16.0%	12.7%
7/14/2011	Security Business Bancorp	14.3%	15.6%	10.9%
7/14/2011	BOH Holdings, Inc.	13.0%	14.1%	10.5%
7/14/2011	BancIndependent, Incorporated	11.9%	13.9%	9.6%
7/14/2011	First California Financial Group, Inc	15.8%	17.1%	10.6%
7/14/2011	Centric Financial Corporation	11.5%	12.8%	9.1%
7/14/2011	Eagle Bancorp, Inc.	10.0%	11.8%	9.4%
7/14/2011	York Traditions Bank	12.5%	13.5%	10.2%
7/19/2011	Insight Bank	15.6%	16.8%	12.0%
7/19/2011	Freedom Bancshares, Inc.	10.0%	11.3%	7.8%
7/19/2011	Phoenix Bancorp, Inc.	11.7%	12.9%	8.1%
7/19/2011	Huron Valley State Bank	11.2%	12.5%	9.7%
7/19/2011	Monument Bank	14.8%	15.7%	9.9%
7/21/2011	Broward Financial Holdings, Inc.	16.5%	17.8%	11.3%
7/21/2011	Catskill Hudson Bancorp, Inc.	11.4%	13.6%	7.0%
7/21/2011	Financial Security Corporation	14.3%	15.5%	9.1%

7/21/2011 Medallion Bank	16.8%	18.1%	16.7%
7/21/2011 Redwood Capital Bancorp	11.8%	13.1%	8.2%
7/21/2011 Regent Capital Corporation	12.6%	13.9%	9.3%
7/21/2011 Farmers State Bankshares, Inc.	14.6%	15.5%	9.4%
7/21/2011 First Bank of Charleston	14.6%	15.9%	10.5%
7/21/2011 Liberty Bancshares, Inc	14.7%	16.0%	10.8%
7/21/2011 Southern Missouri Bancorp, Inc.	10.7%	11.9%	8.1%
7/21/2011 Adbanc Inc.	14.7%	16.0%	12.2%
7/26/2011 Progressive Bancorp, Inc.	12.4%	13.6%	9.3%
7/28/2011 Birmingham Bloomfield Bancshares, Inc.	10.1%	11.3%	8.3%
7/28/2011 Centrix Bank & Trust	9.5%	11.8%	7.2%
7/28/2011 Citizens Community Bank	15.4%	16.6%	12.7%
7/28/2011 Pacific Coast Bankers' Bancshares	25.9%	28.8%	10.6%
7/28/2011 Banner County Bank Corporation	11.1%	12.1%	11.8%
7/28/2011 Greater Rochester Bancorp, Inc.	10.5%	11.4%	7.0%
7/28/2011 Team Capital Bank	11.2%	12.4%	7.7%
7/28/2011 Hopewell Valley Community Bank	11.3%	12.5%	7.9%

¹ Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.