

SBLF Investments

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|---|----------------|
| Total aggregate SBLF investment amount as of July 20, 2011: | \$ 337,359,850 |
|---|----------------|

| Transaction Date | Issuer | | | Transaction | | |
|------------------|---------------------------------------|-------------------|-------|-------------|----------------------|-------------------------|
| | Institution | City | State | Amount | Financial Instrument | CPP / CDCI ¹ |
| 6/21/2011 | ServisFirst Bancshares, Inc. | Birmingham | AL | 40,000,000 | Preferred Shares | No |
| 6/30/2011 | Level One Bancorp, Inc. | Farmington Hills | MI | 11,301,000 | Preferred Shares | No |
| 6/30/2011 | Pioneer Bank, SSB | Drippings Springs | TX | 3,004,000 | Preferred Shares | No |
| 6/30/2011 | Virginia Heritage Bank | Fairfax | VA | 15,300,000 | Preferred Shares | No |
| 7/6/2011 | Community Trust Financial Corporation | Ruston | LA | 48,260,000 | Preferred Shares | Yes |
| 7/6/2011 | U&I Financial Corp | Lynnwood | WA | 5,500,000 | Preferred Shares | No |
| 7/12/2011 | Florida Traditions Bank | Dade City | FL | 8,800,000 | Preferred Shares | No |
| 7/14/2011 | Verus Acquisition Group, Inc | Fort Collins | CO | 9,740,000 | Preferred Shares | No |
| 7/14/2011 | Founders Bancorp | San Luis Obispo | CA | 4,178,000 | Preferred Shares | No |
| 7/14/2011 | SouthCity Bank | Vestavia Hills | AL | 5,200,000 | Preferred Shares | No |
| 7/14/2011 | Cache Valley Banking Company | Logan | UT | 11,670,000 | Preferred Shares | Yes |
| 7/14/2011 | Security Business Bancorp | San Diego | CA | 8,944,500 | Preferred Shares | Yes |
| 7/14/2011 | BOH Holdings, Inc. | Houston | TX | 23,938,350 | Preferred Shares | Yes |
| 7/14/2011 | BanIndependent, Incorporated | Sheffield | AL | 30,000,000 | Preferred Shares | Yes |
| 7/14/2011 | First California Financial Group, Inc | Westlake Village | CA | 25,000,000 | Preferred Shares | Yes |
| 7/14/2011 | Centric Financial Corporation | Harrisburg | PA | 7,492,000 | Preferred Shares | Yes |
| 7/14/2011 | Eagle Bancorp, Inc. | Bethesda | MD | 56,600,000 | Preferred Shares | Yes |
| 7/14/2011 | York Traditions Bank | York | PA | 5,115,000 | Preferred Shares | Yes |
| 7/19/2011 | Insight Bank | Columbus | OH | 4,250,000 | Preferred Shares | No |
| 7/19/2011 | Freedom Bancshares, Inc. | Overland Park | KS | 4,000,000 | Preferred Shares | No |
| 7/19/2011 | Phoenix Bancorp, Inc. | Minersville | PA | 3,500,000 | Preferred Shares | No |
| 7/19/2011 | Huron Valley State Bank | Milford | MI | 2,597,000 | Preferred Shares | No |
| 7/19/2011 | Monument Bank | Doylestown | PA | 2,970,000 | Preferred Shares | No |

¹ Denotes issuers that participated in the Community Development Capital Initiative ("CDCI") or the Capital Purchase Program ("CPP") and applied to redeem the CDCI or CPP investment after December 16, 2010.

Capital Ratios

| Transaction Date | Issuer | Capital Ratios ¹ | | |
|------------------|---------------------------------------|-----------------------------|--------------------------|-----------------|
| | | Tier 1 Risk-Based Capital | Total Risk-Based Capital | Tier 1 Leverage |
| 6/21/2011 | ServisFirst Bancshares, Inc. | 10.0% | 11.5% | 8.0% |
| 6/30/2011 | Level One Bancorp, Inc. | 18.6% | 19.6% | 10.3% |
| 6/30/2011 | Pioneer Bank, SSB | 18.2% | 19.1% | 11.6% |
| 6/30/2011 | Virginia Heritage Bank | 10.3% | 11.4% | 9.1% |
| 7/6/2011 | Community Trust Financial Corporation | 9.6% | 10.8% | 8.3% |
| 7/6/2011 | U&I Financial Corp | 20.3% | 21.6% | 15.4% |
| 7/12/2011 | Florida Traditions Bank | 11.9% | 13.2% | 10.9% |
| 7/14/2011 | Verus Acquisition Group, Inc | 12.1% | 13.4% | 10.8% |
| 7/14/2011 | Founders Bancorp | 12.7% | 14.0% | 9.5% |
| 7/14/2011 | SouthCity Bank | 11.6% | 12.9% | 9.5% |
| 7/14/2011 | Cache Valley Banking Company | 14.7% | 16.0% | 12.7% |
| 7/14/2011 | Security Business Bancorp | 14.3% | 15.6% | 10.9% |
| 7/14/2011 | BOH Holdings, Inc. | 13.0% | 14.1% | 10.5% |
| 7/14/2011 | BancIndependent, Incorporated | 11.9% | 13.9% | 9.6% |
| 7/14/2011 | First California Financial Group, Inc | 15.8% | 17.1% | 10.6% |
| 7/14/2011 | Centric Financial Corporation | 11.5% | 12.8% | 9.1% |
| 7/14/2011 | Eagle Bancorp, Inc. | 10.0% | 11.8% | 9.4% |
| 7/14/2011 | York Traditions Bank | 12.5% | 13.5% | 10.2% |
| 7/19/2011 | Insight Bank | 15.6% | 16.8% | 12.0% |
| 7/19/2011 | Freedom Bancshares, Inc. | 10.0% | 11.3% | 7.8% |
| 7/19/2011 | Phoenix Bancorp, Inc. | 11.7% | 12.9% | 8.1% |
| 7/19/2011 | Huron Valley State Bank | 11.2% | 12.5% | 9.7% |
| 7/19/2011 | Monument Bank | 14.8% | 15.7% | 9.9% |

¹ Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.