

SBLF Transactions Report as of January 31, 2012
Dividends, Interest, and Capital Repayments

Bank or CDLF	Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date
	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type		Date Received	Amount Expected	Amount Received	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	1/3/12	41,000	41,000	54,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	1/3/12	249,655	249,655	462,620
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	12/30/11	34,125	34,125	43,225
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	50,000	50,000	73,889
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	-	-	600,000	Interest	12/30/11	13,732	13,732	13,732
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	12/29/11	47,500	47,500	63,861
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	12/29/11	52,907	52,907	52,907
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	1/3/12	33,046	33,046	33,046
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	1/3/12	262,500	262,500	408,333
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	1/3/12	59,833	59,833	59,833
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	1/3/12	84,880	84,880	271,586
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	1/3/12	158,968	158,968	239,228
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	12/22/11	20,588	20,588	25,829
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	17,500	17,500	26,250
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	261,111	261,111	261,111
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	250,000	250,000	313,889
Bank	Banner County Ban Corporation	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	N/A	-	-	2,427,000	Dividend	1/4/12	6,068	6,068	10,315
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	12/29/11	7,500	7,500	13,750
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	1/3/12	7,500	7,500	9,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	1/3/12	19,733	19,733	27,820
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/3/12	56,250	56,250	83,125
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	1/3/12	4,523	4,523	5,729
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	1/3/12	27,450	27,450	44,835
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	1/3/12	59,846	59,846	111,047
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	1/3/12	235,556	235,556	235,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	1/3/12	7,835	7,835	13,929
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	1/3/12	29,175	29,175	54,136
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/3/12	32,389	32,389	32,389
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	1/3/12	8,178	8,178	8,178
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	1/3/12	156,978	156,978	156,978
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	1/3/12	86,418	86,418	108,253
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	12/30/11	12,500	12,500	17,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/3/12	7,799	7,799	23,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	1/3/12	24,203	24,203	43,027
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	-	-	190,000	Dividend	1/3/12	745	745	872
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	-	-	3,893,000	Dividend	12/30/11	48,663	48,663	69,209
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	25,000	25,000	35,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	1/3/12	165,625	165,625	165,625
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	12/30/11	125,000	125,000	175,000
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	1/3/12	144,589	144,589	144,589
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	87,500	87,500	129,306
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	1/3/12	18,730	18,730	34,755
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	1/3/12	61,250	61,250	158,592
Bank	CIC Bancshares, Inc.	Greenwood Village	CO	9/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	1/3/12	5,316	5,316	5,316
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	37,245	37,245	72,245
Bank	Citizens South Banking Corporation	Gastonia	NC	9/22/2011	Preferred Shares	20,500,000	N/A	-	-	20,500,000	Dividend	1/3/12	207,623	207,623	207,623
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	1/3/12	717,075	717,075	900,328
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	1/3/12	312,500	312,500	461,806
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	1/3/12	16,638	16,638	16,638
Bank	Columbus First Bancorp, Inc.	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	1/3/12	15,375	15,375	21,867
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	1/3/12	249,692	249,692	249,692
Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/3/12	11,890	11,890	18,390
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	1/3/12	344,883	344,883	344,883
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	1/3/12	31,500	31,500	31,500
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	1/3/12	385,650	385,650	569,905
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	12/29/11	46,483	46,483	70,979
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	12/30/11	10,973	10,973	10,973
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/3/12	126,500	126,500	180,086
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	1/3/12	15,992	15,992	15,992

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date	
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Expected		Amount Received
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	1/3/12	120,650	120,650	234,597
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	1/3/12	6,733	6,733	6,733
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	N/A	-	-	4,724,000	Interest	1/3/12	100,031	100,031	100,031
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/3/12	75,000	75,000	122,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	1/3/12	24,895	24,895	37,303
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	1/3/12	20,625	20,625	32,542
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	-	-	29,891,000	Dividend	1/3/12	390,244	390,244	390,244
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	1/3/12	67,458	67,458	85,414
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	1/3/12	134,605	134,605	214,345
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	1/3/12	141,500	141,500	262,561
Bank	Emclair Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	12/28/11	120,430	120,430	180,152
Bank	Encore Bancshares, Inc.	Houston	TX	9/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	1/3/12	179,198	179,198	179,198
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	56,475	56,475	66,475
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	1/3/12	204,650	204,650	318,344
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	1/3/12	11,748	11,748	18,535
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	12/22/11	106,172	106,172	106,172
Bank	Farmers State Bankshares, Inc.	Holton	KS	7/21/2011	Preferred Shares	700,000	N/A	-	-	700,000	Dividend	1/3/12	7,408	7,408	8,769
Bank	FB BanCorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	12/30/11	150,000	150,000	210,000
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	1/3/12	134,186	134,186	134,186
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	12,500	12,500	22,222
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	-	-	4,069,000	Interest	1/3/12	31,535	31,535	48,900
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	1/3/12	15,736	15,736	15,736
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	1/3/12	6,396	6,396	8,031
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	1/3/12	793,750	793,750	1,058,333
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	1/3/12	41,813	41,813	74,333
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	25,000	25,000	37,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	1/3/12	908,300	908,300	1,271,620
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	1/3/12	312,500	312,500	579,861
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	1/3/12	88,317	88,317	88,317
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	1/3/12	76,250	76,250	101,667
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	12/30/11	39,615	39,615	55,015
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	250,000	250,000	355,556
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	-	-	3,905,000	Interest	1/3/12	82,283	82,283	82,283
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	1/3/12	13,262	13,262	13,262
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	1/3/12	542,231	542,231	542,231
Bank	First Menasha Bancshares, Inc.	Neenah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	46,952	46,952	46,952
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	N/A	-	-	90,782,940	Dividend	1/3/12	1,248,265	1,248,265	1,248,265
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	1/3/12	94,838	94,838	187,035
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	-	-	22,847,000	Dividend	1/3/12	336,359	336,359	336,359
Bank	First PacTrust Bancorp, Inc.	Chula Vista	CA	8/30/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	1/3/12	396,410	396,410	534,188
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	1/3/12	74,833	74,833	74,833
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	1/3/12	12,250	12,250	17,422
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	1/3/12	42,800	42,800	157,964
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	1/3/12	148,533	148,533	186,491
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	1/3/12	117,904	117,904	117,904
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	1/3/12	22,672	22,672	22,672
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	1/3/12	211,200	211,200	211,200
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	1/3/12	250,278	250,278	250,278
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	12/27/11	31,875	31,875	47,104
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	1/3/12	22,000	22,000	41,311
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	-	-	12,600,000	Dividend	1/4/12	185,500	185,500	185,500
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	1/3/12	47,921	47,921	47,921
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	1/3/12	28,195	28,195	72,876
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	130,556	130,556	130,556
Bank	Franklin Security Bancorp, Inc.	Plains	PA	9/8/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	1/3/12	86,938	86,938	109,155
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	10,000	10,000	18,000
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	11,222	11,222	11,222
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	12/30/11	27,570	27,570	27,570
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	1/3/12	180,000	180,000	237,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	64,716	64,716	87,500
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	1/3/12	65,000	65,000	81,611
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	1/3/12	75,015	75,015	108,276
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	1/3/12	372,177	372,177	718,226
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	17,500	17,500	29,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	103,056	103,056	103,056

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date	
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Expected		Amount Received
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	-	-	7,500,000	Dividend	1/3/12	93,750	93,750	138,542
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	1/3/12	79,823	79,823	101,109
Bank	Harmony Bank	Jackson Township	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/3/12	10,306	10,306	10,306
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	1/3/12	534,722	534,722	534,722
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	1/3/12	1,202,776	1,202,776	1,202,776
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	1/3/12	232,925	232,925	232,925
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	1/3/12	19,500	19,500	73,667
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	1/3/12	19,962	19,962	19,962
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	1/3/12	92,475	92,475	129,465
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/3/12	27,500	27,500	46,750
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/3/12	156,250	156,250	218,750
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	1/3/12	172,728	172,728	172,728
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	1/3/12	6,493	6,493	11,687
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	1/3/12	223,252	223,252	223,252
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	1/3/12	165,807	165,807	165,807
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/3/12	27,778	27,778	27,778
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	1/3/12	436,250	436,250	654,375
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/3/12	9,167	9,167	9,167
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	1/3/12	10,625	10,625	19,125
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	10,000	10,000	15,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	1/3/12	8,418	8,418	15,275
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	12/29/11	90,275	90,275	90,275
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	12/30/11	10,000	10,000	15,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/3/12	27,500	27,500	40,639
Bank	Kerkhoven Bancshares, Inc.	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	1/3/12	7,950	7,950	7,950
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	17,500	17,500	27,611
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	12/27/11	22,444	22,444	22,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	1/3/12	31,998	31,998	42,653
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	1/3/12	88,090	88,090	117,072
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	1/3/12	28,253	28,253	56,819
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	1/3/12	202,113	202,113	287,449
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	-	-	52,500,000	Dividend	1/3/12	656,250	656,250	1,166,667
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	-	-	22,995,000	Dividend	1/3/12	287,438	287,438	424,769
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	12/23/11	8,166	8,166	8,166
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	73,645	73,645	73,645
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	1/3/12	30,600	30,600	30,600
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/3/12	15,000	15,000	39,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	1/3/12	111,765	111,765	192,932
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	1/3/12	41,258	41,258	41,258
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/3/12	10,403	10,403	10,403
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	1/3/12	16,500	16,500	62,333
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/3/12	75,000	75,000	110,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	1/4/12	23,375	23,375	23,375
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	1/3/12	65,758	65,758	116,902
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	17,500	17,500	28,583
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	1/3/12	17,000	17,000	21,344
Bank	Merchants & Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/3/12	5,000	5,000	6,278
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	1/3/12	400,000	400,000	560,000
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	1/3/12	19,181	19,181	37,765
Bank	MillStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	1/3/12	15,300	15,300	15,300
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	1/3/12	147,104	147,104	147,104
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	1/3/12	7,425	7,425	13,365
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	-	-	11,355,000	Dividend	1/3/12	73,920	73,920	121,552
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	1/3/12	12,188	12,188	16,385
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	N/A	-	-	28,923,000	Dividend	1/3/12	361,538	361,538	506,153
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	1/3/12	21,250	21,250	44,035
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	10,000	10,000	15,778
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	237,990	237,990	333,536
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	1/3/12	305,000	305,000	406,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	1/3/12	423,500	423,500	536,433
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	1/3/12	291,435	291,435	291,435
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	-	-	13,500,000	Dividend	1/3/12	168,750	168,750	262,500
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	12/30/11	3,750	3,750	4,750
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	1/3/12	319,956	319,956	408,162
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	73,611	73,611	73,611

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date	
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Expected		Amount Received
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	-	-	11,960,000	Dividend	1/3/12	149,500	149,500	254,150
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	1/3/12	6,431	6,431	6,431
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	1/3/12	141,035	141,035	187,205
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	79,960	79,960	101,053
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	1/3/12	208,539	208,539	208,539
Bank	Peoples Bancorp	Lynden / Bellingham	WA	8/4/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	1/3/12	225,000	225,000	367,500
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	1/3/12	18,750	18,750	26,250
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/3/12	15,320	15,320	29,136
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	1/3/12	7,510	7,510	15,149
Bank	PlainsCapital Corporation	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	12/30/11	63,371	63,371	63,371
												1/3/12	1,075,545	1,075,545	1,138,916
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	1/3/12	90,000	90,000	90,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	1/3/12	18,931	18,931	18,931
Bank	Platinum Bank	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	1/3/12	312,877	312,877	312,877
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	1/3/12	85,773	85,773	85,773
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	75,088	75,088	121,624
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	1/3/12	16,710	16,710	22,466
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/3/12	150,000	150,000	252,135
Bank	ProAmerica Bank (Promerica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	1/6/12	9,792	9,792	9,792
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	1/3/12	38,433	38,433	38,433
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	12/28/11	87,285	87,285	87,285
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	1/3/12	24,715	24,715	38,446
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,090,000	N/A	-	-	40,090,000	Dividend	1/3/12	590,214	590,214	590,214
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	12/29/11	27,615	27,615	59,290
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	1/3/12	35,053	35,053	71,763
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/3/12	17,500	17,500	22,167
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	1/3/12	28,550	28,550	57,526
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	1/3/12	11,126	11,126	13,970
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	12/30/11	25,283	25,283	32,025
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/3/12	28,055	28,055	48,888
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	1/3/12	62,370	62,370	101,586
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	12/30/11	52,720	52,720	91,059
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/3/12	10,000	10,000	13,333
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	N/A	-	-	8,944,500	Dividend	1/3/12	22,361	22,361	41,493
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	1/3/12	24,400	24,400	24,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000	Dividend	1/3/12	281,098	281,098	281,098
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	1/3/12	19,113	19,113	30,155
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	44,717	44,717	44,717
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	-	-	5,000,000	Interest	1/3/12	115,500	115,500	115,500
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	12/30/11	100,000	100,000	211,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/3/12	118,955	118,955	118,955
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	-	-	12,427,000	Dividend	1/3/12	155,338	155,338	241,636
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/3/12	30,000	30,000	49,000
Bank	SouthCity Bank	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	1/3/12	13,000	13,000	24,122
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	1/3/12	63,813	63,813	80,120
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	1/3/12	22,500	22,500	57,264
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	121,713	121,713	231,218
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	N/A	-	-	6,000,000	Interest	1/3/12	57,867	57,867	57,867
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	12/30/11	20,603	20,603	20,603
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	12/30/11	6,750	6,750	6,750
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	1/3/12	336,875	336,875	336,875
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	1/3/12	172,339	172,339	172,339
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	1/3/12	42,563	42,563	56,906
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/3/12	37,500	37,500	50,000
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	1/3/12	58,130	58,130	58,130
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	1/3/12	171,875	171,875	280,729
Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	1/3/12	56,261	56,261	56,261
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	1/3/12	385,428	385,428	385,428
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	12/28/11	166,320	166,320	208,824
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	1/3/12	56,030	56,030	102,153
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	1/3/12	462,500	462,500	647,500
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	1/3/12	5,177	5,177	5,177
Bank	The Elmira Savings Bank, FSB	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	N/A	-	-	14,063,000	Dividend	12/30/11	175,788	175,788	246,103
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	250,000	250,000	369,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/4/12	7,500	7,500	9,417

Bank or CDF	Institution			Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date	
	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Expected		Amount Received
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	1/3/12	2,225	2,225	2,794
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/3/12	25,000	25,000	33,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	12/29/11	9,818	9,818	9,818
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	1/3/12	9,435	9,435	9,435
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	1/3/12	21,683	21,683	34,210
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	62,500	62,500	78,472
Bank	TowneBank	Suffolk	VA	9/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	1/3/12	973,240	973,240	973,240
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	13,750	13,750	13,750
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	55,000	55,000	55,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/3/12	155,515	155,515	235,114
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	-	-	23,240,000	Dividend	1/3/12	79,150	79,150	98,517
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	1/3/12	11,946	11,946	26,736
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	1/3/12	41,250	41,250	99,563
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	1/3/12	24,280	24,280	24,280
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	12/29/11	450,104	450,104	450,104
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/3/12	12,833	12,833	12,833
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/3/12	6,500	6,500	6,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/3/12	12,500	12,500	19,722
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	1/3/12	20,000	20,000	28,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	1/3/12	24,350	24,350	45,183
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	1/3/12	38,250	38,250	76,925
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	-	-	89,142,000	Dividend	1/3/12	1,312,368	1,312,368	1,312,368
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	1/3/12	44,490	44,490	72,667
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	1/3/12	1,840,833	1,840,833	1,840,833
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/3/12	60,000	60,000	123,333
Bank	Wilber Co.	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	1/3/12	212,186	212,186	273,786
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	1/3/12	23,281	23,281	23,281
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	1/3/12	63,938	63,938	118,640
CDF	Appalachian Community Enterprises, Inc.	Cleveland	GA	9/21/2011	Equity Equivalent	188,000	N/A	-	-	188,000	Interest	1/4/12	1,044	1,044	1,044
CDF	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Equity Equivalent	4,410,000	N/A	-	-	4,410,000	Interest	1/3/12	24,255	24,255	24,255
CDF	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Equity Equivalent	1,820,000	N/A	-	-	1,820,000	Interest	1/3/12	10,819	10,819	10,819
CDF	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Equity Equivalent	2,091,000	N/A	-	-	2,091,000	Interest	12/22/11	11,617	11,617	11,617
CDF	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Equity Equivalent	870,000	N/A	-	-	870,000	Interest	1/3/12	4,833	4,833	4,833
CDF	Capital Link, Inc.	Boston	MA	9/21/2011	Equity Equivalent	198,000	N/A	-	-	198,000	Interest	12/27/11	1,100	1,100	1,100
CDF	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Equity Equivalent	489,000	N/A	-	-	489,000	Interest	1/4/12	2,717	2,717	2,717
CDF	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	12/29/11	5,611	5,611	5,611
CDF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Equity Equivalent	490,000	N/A	-	-	490,000	Interest	12/23/11	2,722	2,722	2,722
CDF	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Equity Equivalent	2,316,000	N/A	-	-	2,316,000	Interest	1/3/12	12,867	12,867	12,867
CDF	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Equity Equivalent	463,000	N/A	-	-	463,000	Interest	1/3/12	2,598	2,598	2,598
CDF	Common Capital, Inc. f/k/a The Western Massachusetts Enterprise	Holyoke	MA	9/21/2011	Equity Equivalent	200,000	N/A	-	-	200,000	Interest	12/29/11	1,111	1,111	1,111
CDF	Community First Fund	Lancaster	PA	9/20/2011	Equity Equivalent	862,000	N/A	-	-	862,000	Interest	1/3/12	4,837	4,837	4,837
CDF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Equity Equivalent	478,000	N/A	-	-	478,000	Interest	12/28/11	2,656	2,656	2,656
CDF	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Equity Equivalent	5,100,000	N/A	-	-	5,100,000	Interest	12/29/11	28,050	28,050	28,050
CDF	Community Ventures Corporation	Lexington	KY	9/26/2011	Equity Equivalent	1,045,000	N/A	-	-	1,045,000	Interest	1/4/12	5,515	5,515	5,515
CDF	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Equity Equivalent	320,000	N/A	-	-	320,000	Interest	1/4/12	1,796	1,796	1,796
CDF	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Equity Equivalent	203,000	N/A	-	-	203,000	Interest	1/3/12	1,139	1,139	1,139
CDF	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Equity Equivalent	8,817,000	N/A	-	-	8,817,000	Interest	12/29/11	48,983	48,983	48,983
CDF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Equity Equivalent	2,063,000	N/A	-	-	2,063,000	Interest	1/4/12	12,149	12,149	12,149
CDF	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Equity Equivalent	470,000	N/A	-	-	470,000	Interest	1/3/12	2,768	2,768	2,768
CDF	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Equity Equivalent	525,000	N/A	-	-	525,000	Interest	1/5/12	3,150	3,150	3,150
CDF	IFF	Chicago	IL	9/15/2011	Equity Equivalent	8,294,000	N/A	-	-	8,294,000	Interest	1/3/12	48,842	48,842	48,842
CDF	Impact Seven, Incorporated	Almena	WI	9/26/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	12/29/11	21,111	21,111	21,111
CDF	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Equity Equivalent	42,000	N/A	-	-	42,000	Interest	1/4/12	231	231	231
CDF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Equity Equivalent	750,000	N/A	-	-	750,000	Interest	1/3/12	4,125	4,125	4,125
CDF	Low Income Investment Fund	San Francisco	CA	9/15/2011	Equity Equivalent	7,490,000	N/A	-	-	7,490,000	Interest	12/30/11	44,108	44,108	44,108
CDF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Equity Equivalent	392,000	N/A	-	-	392,000	Interest	12/22/11	2,178	2,178	2,178
CDF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Equity Equivalent	4,600,000	N/A	-	-	4,600,000	Interest	1/3/12	27,344	27,344	27,344
CDF	Montana Community Development Corporation	Missoula	MT	9/15/2011	Equity Equivalent	585,000	N/A	-	-	585,000	Interest	12/29/11	3,445	3,445	3,445
CDF	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	12/30/11	1,040	1,040	1,040
CDF	NCB Capital Impact	Arlington	VA	9/22/2011	Equity Equivalent	8,218,000	N/A	-	-	8,218,000	Interest	1/4/12	45,199	45,199	45,199
CDF	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	12/30/11	1,094	1,094	1,094
CDF	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Equity Equivalent	686,000	N/A	-	-	686,000	Interest	1/3/12	3,811	3,811	3,811
CDF	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	1/3/12	5,556	5,556	5,556
CDF	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Equity Equivalent	250,000	N/A	-	-	250,000	Interest	1/3/12	1,375	1,375	1,375
CDF	OBDC Small Business Finance	Oakland	CA	9/14/2011	Equity Equivalent	219,000	N/A	-	-	219,000	Interest	12/28/11	1,302	1,302	1,302

Bank or CDLF	Institution			Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/12	Details for Fourth Quarter Dividend and Interest Payments			Total Payments to Date	
	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Expected		Amount Received
CDLF	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Equity Equivalent	2,236,000	N/A	-	-	2,236,000	Interest	12/29/11	12,546	12,546	12,546
CDLF	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Equity Equivalent	1,009,000	N/A	-	-	1,009,000	Interest	1/3/12	5,662	5,662	5,662
CDLF	PeopleFund	Austin	TX	9/15/2011	Equity Equivalent	500,000	N/A	-	-	500,000	Interest	1/4/12	2,944	2,944	2,944
CDLF	Primary Care Development Corporation	New York	NY	9/21/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	1/3/12	22,222	22,222	22,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Equity Equivalent	4,300,000	N/A	-	-	4,300,000	Interest	12/28/11	23,889	23,889	23,889
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Equity Equivalent	1,230,000	N/A	-	-	1,230,000	Interest	1/3/12	6,902	6,902	6,902
CDLF	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Equity Equivalent	2,500,000	N/A	-	-	2,500,000	Interest	12/30/11	13,750	13,750	13,750
CDLF	ShoreBank Enterprise Group, Pacific	Ilwaco	WA	9/22/2011	Equity Equivalent	1,867,000	N/A	-	-	1,867,000	Interest	12/29/11	10,269	10,269	10,269
CDLF	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Equity Equivalent	240,000	N/A	-	-	240,000	Interest	1/3/12	1,333	1,333	1,333
CDLF	The Progress Fund	Greensburg	PA	9/21/2011	Equity Equivalent	1,052,000	N/A	-	-	1,052,000	Interest	1/3/12	5,844	5,844	5,844
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Equity Equivalent	11,708,000	N/A	-	-	11,708,000	Interest	1/3/12	69,598	69,598	69,598
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Equity Equivalent	661,000	N/A	-	-	661,000	Interest	12/23/11	3,672	3,672	3,672
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Equity Equivalent	1,247,000	N/A	-	-	1,247,000	Interest	1/4/12	6,997	6,997	6,997
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Equity Equivalent	391,000	N/A	-	-	391,000	Interest	1/3/12	2,172	2,172	2,172