

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	NA	-	-	16,400,000	Dividend	10/1/2012	41,000	177,667	177,667	177,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	NA	-	-	21,905,000	Dividend	10/1/2012	273,813	1,081,667	1,081,667	1,081,667
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	NA	-	-	9,100,000	Interest	NA	0	145,600	145,600	145,600
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	50,000	363,333	363,333	363,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	NA	-	-	600,000	Interest	10/2/2012	11,550	48,382	48,382	48,382
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	NA	-	-	19,000,000	Dividend	NA	0	250,694	250,694	250,694
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	NA	-	-	3,858,000	Dividend	NA	0	182,750	182,750	182,750
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	NA	-	-	5,347,000	Dividend	10/1/2012	23,445	139,560	139,560	139,560
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	NA	-	-	21,000,000	Dividend	10/1/2012	250,788	1,184,121	1,184,121	1,184,121
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	NA	-	-	18,950,000	Dividend	10/1/2012	47,375	370,441	370,441	370,441
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	NA	-	-	30,000,000	Dividend	10/1/2012	199,875	846,677	846,677	846,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	NA	-	-	14,643,000	Dividend	10/1/2012	162,898	744,086	744,086	744,086
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	NA	-	-	1,460,000	Interest	NA	0	35,306	35,306	35,306
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	17,500	88,083	88,083	88,083
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	250,000	945,161	945,161	945,161
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	250,000	1,063,889	1,063,889	1,063,889
Bank	Banner County Ban Corporation	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	NA	-	-	2,427,000	Dividend	10/1/2012	6,068	47,124	47,124	47,124
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	NA	-	-	1,500,000	Dividend	NA	0	63,231	63,231	63,231
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	NA	-	-	2,000,000	Interest	NA	0	32,000	32,000	32,000
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	NA	-	-	4,621,000	Dividend	10/1/2012	11,553	72,756	72,756	72,756
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	NA	-	-	4,500,000	Dividend	NA	0	251,875	251,875	251,875
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	NA	-	-	1,206,000	Interest	NA	0	25,961	25,961	25,961
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	NA	-	-	10,980,000	Dividend	10/1/2012	27,450	149,145	149,145	149,145
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	NA	-	-	23,938,350	Dividend	10/1/2012	59,846	290,585	290,585	290,585
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	NA	-	-	16,000,000	Dividend	10/1/2012	200,000	835,556	835,556	835,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	NA	-	-	3,134,000	Dividend	10/1/2012	7,835	37,434	37,434	37,434
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	NA	-	-	11,670,000	Dividend	10/1/2012	29,175	249,284	249,284	249,284
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	NA	-	-	11,000,000	Dividend	10/1/2012	27,500	206,556	206,556	206,556
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	NA	-	-	3,132,000	Dividend	10/1/2012	7,830	33,756	33,756	33,756
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	NA	-	-	18,212,000	Dividend	10/1/2012	45,530	293,568	293,568	293,568
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	NA	-	-	6,251,000	Interest	10/1/2012	23,441	178,576	178,576	178,576
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	NA	0	55,278	55,278	55,278
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	NA	-	-	3,000,000	Dividend	10/1/2012	7,500	45,553	45,553	45,553
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	NA	-	-	9,681,000	Dividend	10/1/2012	24,203	202,763	202,763	202,763
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	NA	-	-	190,000	Dividend	10/1/2012	1,826	5,569	5,569	NA
												10/16/2012	475	5,569	6,044	6,044
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	NA	-	-	3,893,000	Dividend	NA	0	215,196	215,196	215,196
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	25,000	110,556	110,556	110,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	NA	-	-	11,250,000	Dividend	10/1/2012	28,125	418,750	418,750	418,750
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	NA	0	550,000	550,000	550,000
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	NA	-	-	7,000,000	Interest	10/1/2012	26,250	277,589	277,589	277,589
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	87,500	391,806	391,806	391,806
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	NA	-	-	7,492,000	Dividend	10/1/2012	18,730	90,945	90,945	90,945
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	NA	-	-	24,500,000	Dividend	10/1/2012	61,250	342,342	342,342	342,342
Bank	CIC Bankshares, Inc.	Greenwood Village	CO	9/13/2011	Preferred Shares	1,772,000	NA	-	-	1,772,000	Dividend	10/1/2012	4,430	18,606	18,606	18,606
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	50,004	222,072	222,072	222,072
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	NA	-	-	57,366,000	Dividend	10/1/2012	717,075	3,051,553	3,051,553	3,051,553
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	NA	-	-	25,000,000	Dividend	10/1/2012	62,500	783,288	783,288	783,288
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	NA	-	-	6,050,000	Dividend	10/1/2012	18,486	126,546	126,546	126,546
Bank	Columbus First Bancorp, Inc	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	NA	-	-	6,150,000	Dividend	10/1/2012	15,375	67,992	67,992	67,992
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	NA	-	-	18,000,000	Dividend	NA	0	609,750	609,750	609,750

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Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	NA	-	-	4,500,000	Dividend	10/1/2012	11,250	78,140	78,140	78,140
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	NA	-	-	28,000,000	Dividend	10/1/2012	162,610	977,971	977,971	977,971
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	NA	-	-	7,000,000	Interest	10/1/2012	26,250	110,250	110,250	110,250
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	NA	-	-	30,852,000	Dividend	10/1/2012	385,650	1,726,855	1,726,855	1,726,855
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	NA	-	-	4,500,000	Dividend	10/1/2012	34,875	150,895	150,895	150,895
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	NA	-	-	2,250,000	Dividend	10/1/2012	5,625	34,848	34,848	34,848
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	NA	-	-	12,000,000	Dividend	10/1/2012	30,769	497,978	497,978	497,978
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	NA	-	-	5,700,000	Dividend	10/1/2012	14,250	106,875	106,875	106,875
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	NA	-	-	48,260,000	Dividend	10/1/2012	131,374	1,095,234	1,095,234	1,095,234
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	NA	-	-	2,400,000	Dividend	10/1/2012	6,000	45,000	45,000	45,000
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	NA	-	-	4,724,000	Interest	10/1/2012	90,937	372,842	372,842	372,842
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	NA	-	-	15,000,000	Dividend	10/1/2012	75,000	272,500	272,500	272,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	NA	-	-	2,500,000	Dividend	10/1/2012	15,853	115,656	115,656	115,656
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	NA	-	-	8,250,000	Dividend	10/1/2012	20,625	94,417	94,417	94,417
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	NA	-	-	29,891,000	Dividend	10/1/2012	373,638	1,511,156	1,511,156	1,511,156
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	NA	-	-	3,650,000	Interest	10/1/2012	73,160	271,371	271,371	271,371
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	NA	-	-	13,000,000	Dividend	NA	0	497,110	497,110	497,110
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	NA	-	-	56,600,000	Dividend	10/1/2012	141,500	687,061	687,061	687,061
Bank	Emclair Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	NA	0	548,250	548,250	548,250
Bank	Encore Bancshares, Inc.	Houston	TX	9/27/2011	Preferred Shares	32,914,000	NA	-	-	32,914,000	Dividend	NA	0	426,053	426,053	426,053
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	62,500	235,851	235,851	235,851
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	NA	-	-	16,372,000	Dividend	10/1/2012	40,930	494,418	494,418	494,418
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	NA	-	-	4,699,000	Dividend	10/1/2012	11,748	55,866	55,866	55,866
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	NA	-	-	38,222,000	Dividend	NA	0	392,837	392,837	392,837
Bank	Farmers State Bankshares, Inc.	Holton	KS	7/21/2011	Preferred Shares	700,000	NA	-	-	700,000	Dividend	10/1/2012	5,250	28,385	28,385	28,385
Bank	FB BanCorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	NA	-	-	12,000,000	Dividend	10/1/2012	30,000	400,993	400,993	400,993
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	NA	-	-	9,759,000	Dividend	10/1/2012	121,988	491,436	491,436	491,436
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	NA	0	103,611	103,611	103,611
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	NA	-	-	4,069,000	Interest	10/1/2012	15,259	94,676	94,676	94,676
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	NA	-	-	5,665,000	Dividend	10/1/2012	14,163	64,518	64,518	64,518
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	NA	-	-	1,705,710	Interest	10/1/2012	13,219	36,099	36,099	36,099
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	NA	-	-	63,500,000	Dividend	10/1/2012	688,303	3,301,427	3,301,427	3,301,427
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	NA	-	-	3,345,000	Dividend	10/1/2012	41,813	199,771	199,771	199,771
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	25,000	112,778	112,778	112,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	NA	-	-	72,664,000	Dividend	10/1/2012	908,300	3,996,520	3,996,520	3,996,520
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	NA	-	-	25,000,000	Dividend	10/1/2012	312,500	1,517,361	1,517,361	1,517,361
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	NA	-	-	8,623,000	Dividend	10/1/2012	21,558	223,530	223,530	223,530
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	NA	-	-	6,100,000	Dividend	10/1/2012	18,470	221,247	221,247	221,247
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	NA	-	-	3,000,000	Interest	NA	0	160,393	160,393	160,393
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	NA	0	349,115	355,556	355,556
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	NA	-	3,905,000	-	Interest	NA	0	265,319	265,319	4,170,319
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	NA	-	-	4,727,000	Dividend	10/1/2012	11,818	48,714	48,714	48,714
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	NA	-	-	39,435,000	Dividend	10/1/2012	492,938	2,021,044	2,021,044	2,021,044
Bank	First Menasha Bancshares, Inc.	Neenah	WI	9/15/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	86,480	287,424	287,424	287,424
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	NA	-	-	90,782,940	Dividend	10/1/2012	1,134,787	4,652,626	4,652,626	4,652,626
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	NA	-	-	37,935,000	Dividend	10/1/2012	94,838	602,213	602,213	602,213
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	NA	-	-	22,847,000	Dividend	10/1/2012	285,588	1,193,121	1,193,121	1,193,121
Bank	First PacTrust Bancorp, Inc.	Chula Vista	CA	8/30/2011	Preferred Shares	32,000,000	NA	-	-	32,000,000	Dividend	NA	0	1,576,662	1,576,662	1,576,662
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	NA	-	-	5,200,000	Dividend	10/1/2012	13,000	63,122	63,122	63,122
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	NA	-	-	5,083,000	Dividend	10/1/2012	38,810	229,403	229,403	229,403
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	NA	-	-	4,900,000	Dividend	10/1/2012	12,250	54,172	54,172	54,172
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	NA	-	-	17,120,000	Dividend	10/1/2012	42,800	286,364	286,364	286,364
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	NA	-	-	7,716,000	Interest	NA	0	632,090	632,090	632,090
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	NA	-	-	12,000,000	Interest	10/1/2012	45,000	456,786	456,786	456,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	NA	-	-	29,822,000	Dividend	10/1/2012	74,555	341,389	341,389	341,389
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	NA	-	250,000	750,000	Interest	10/1/2012	14,438	76,626	76,626	326,626
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	NA	-	-	15,360,000	Dividend	10/1/2012	39,040	456,747	456,747	456,747

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Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	NA	-	-	17,000,000	Dividend	10/1/2012	212,500	887,778	887,778	887,778
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	NA	-	-	12,750,000	Dividend	NA	0	144,146	144,146	144,146
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	NA	-	-	8,800,000	Dividend	10/1/2012	22,000	185,533	185,533	185,533
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	NA	-	-	12,600,000	Dividend	10/1/2012	157,500	658,000	658,000	658,000
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	NA	-	-	3,255,000	Dividend	10/1/2012	40,688	169,983	169,983	169,983
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	NA	-	-	4,178,000	Dividend	10/1/2012	10,445	119,756	119,756	119,756
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	72,710	383,516	383,516	383,516
Bank	Franklin Security Bancorp, Inc.	Plains	PA	9/8/2011	Preferred Shares	6,955,000	NA	-	-	6,955,000	Dividend	10/1/2012	17,388	259,942	259,942	259,942
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	10,280	50,276	50,276	50,276
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	10,000	52,778	52,778	52,778
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	NA	-	-	6,184,000	Interest	10/1/2012	23,190	169,562	169,562	169,562
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	NA	-	-	18,000,000	Dividend	10/1/2012	90,000	552,000	552,000	552,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	60,833	267,412	267,412	267,412
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	NA	-	-	5,200,000	Dividend	10/1/2012	65,000	276,611	276,611	276,611
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	NA	-	-	15,422,000	Dividend	10/1/2012	38,555	223,941	223,941	223,941
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	NA	-	-	57,943,000	Dividend	10/1/2012	149,978	1,157,918	1,157,918	1,157,918
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	17,500	82,250	82,250	82,250
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	39,425	317,481	317,481	317,481
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	NA	-	-	7,500,000	Dividend	10/1/2012	93,750	419,792	419,792	419,792
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	NA	-	-	31,929,000	Dividend	10/1/2012	79,823	340,576	340,576	340,576
Bank	Harmony Bank	Jackson Township	NJ	9/15/2011	Preferred Shares	3,500,000	NA	-	-	3,500,000	Dividend	10/1/2012	8,750	36,556	36,556	36,556
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	NA	-	-	25,000,000	Interest	10/1/2012	488,620	1,937,634	1,937,634	1,937,634
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	NA	-	-	81,698,000	Dividend	10/1/2012	948,795	4,194,021	4,194,021	4,194,021
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	NA	-	-	11,000,000	Interest	10/1/2012	211,750	868,175	868,175	868,175
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	NA	-	-	7,800,000	Dividend	10/1/2012	19,500	159,879	159,879	159,879
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	NA	-	-	6,853,000	Dividend	10/1/2012	17,133	77,017	77,017	77,017
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	NA	-	-	7,398,000	Dividend	10/1/2012	92,475	406,890	406,890	406,890
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	NA	-	-	11,000,000	Dividend	10/1/2012	27,500	129,250	129,250	129,250
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	NA	-	-	12,500,000	Dividend	10/1/2012	156,250	543,935	543,935	543,935
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	NA	-	-	12,562,000	Dividend	10/1/2012	157,025	643,803	643,803	643,803
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	NA	-	-	2,597,000	Dividend	10/1/2012	6,493	34,915	34,915	34,915
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	NA	-	-	18,724,000	Dividend	NA	0	920,185	920,185	920,185
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	NA	-	-	13,368,000	Dividend	10/1/2012	33,420	451,600	451,600	451,600
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	NA	-	2,000,000	-	Dividend	NA	0	93,322	93,322	2,093,322
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	NA	-	-	34,900,000	Dividend	10/1/2012	340,940	1,793,945	1,793,945	1,793,945
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	NA	-	-	3,000,000	Dividend	NA	0	40,000	40,000	40,000
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	NA	-	-	4,250,000	Dividend	10/1/2012	10,625	51,000	51,000	51,000
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	10,000	45,556	45,556	45,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	NA	-	-	3,367,000	Dividend	10/1/2012	8,418	40,591	40,591	40,591
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	NA	-	-	3,908,000	Interest	NA	0	141,643	141,643	141,643
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	NA	0	45,000	45,000	45,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	NA	-	-	11,000,000	Dividend	10/1/2012	27,500	150,639	150,639	150,639
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	NA	-	-	1,500,000	Interest	10/1/2012	5,721	43,580	43,580	43,580
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	NA	0	80,881	80,881	80,881
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	NA	-	-	8,000,000	Dividend	NA	0	82,444	82,444	82,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	NA	-	-	2,727,000	Dividend	10/1/2012	32,138	138,949	138,949	138,949
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	NA	-	-	12,852,000	Dividend	10/1/2012	32,130	274,496	274,496	274,496
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	NA	-	-	11,301,000	Dividend	10/1/2012	28,253	162,923	162,923	162,923
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	NA	-	-	16,169,000	Dividend	NA	0	694,286	694,286	694,286
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	NA	-	-	52,500,000	Dividend	10/1/2012	656,250	3,135,417	3,135,417	3,135,417
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	NA	-	-	22,995,000	Dividend	10/1/2012	287,438	1,287,081	1,287,081	1,287,081
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	NA	-	-	1,500,000	Interest	NA	0	25,041	25,041	25,041
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	32,825	205,658	205,658	205,658
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	NA	-	-	6,800,000	Interest	10/1/2012	25,500	187,907	187,907	187,907
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	NA	-	-	6,000,000	Dividend	10/1/2012	15,000	84,998	84,998	84,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	NA	-	-	18,350,000	Dividend	10/1/2012	45,875	383,075	383,075	383,075
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	NA	-	-	2,000,000	Interest	10/1/2012	78,665	162,712	162,712	162,712

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	NA	-	-	3,500,000	Dividend	10/1/2012	8,750	36,653	36,653	36,653
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	NA	-	-	6,600,000	Dividend	10/1/2012	27,810	123,143	123,143	123,143
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	NA	-	-	6,000,000	Dividend	10/1/2012	75,000	335,833	335,833	335,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	NA	-	-	8,500,000	Dividend	10/1/2012	21,250	104,125	104,125	104,125
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	NA	-	-	26,303,000	Dividend	10/1/2012	65,758	314,175	314,175	314,175
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	NA	-	7,000,000	-	Dividend	NA	0	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	NA	-	-	6,800,000	Dividend	10/1/2012	17,000	109,351	109,351	109,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	NA	-	-	2,000,000	Dividend	10/1/2012	5,000	34,833	34,833	34,833
Bank	MidSouth Bancorp, Inc.	Lafayette	LA	8/25/2011	Preferred Shares	32,000,000	NA	-	-	32,000,000	Dividend	10/1/2012	400,000	1,739,638	1,739,638	1,739,638
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	NA	-	-	5,115,000	Interest	NA	0	95,308	95,308	95,308
Bank	MileStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	NA	-	-	5,100,000	Dividend	10/1/2012	12,750	63,183	63,183	63,183
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	NA	-	-	9,992,000	Dividend	10/1/2012	103,580	500,484	500,484	500,484
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	NA	-	-	11,355,000	Dividend	10/1/2012	41,438	274,255	274,255	274,255
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	NA	-	-	2,970,000	Dividend	10/1/2012	7,425	35,640	35,640	35,640
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	NA	-	-	3,250,000	Interest	10/1/2012	12,188	52,948	52,948	52,948
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	NA	-	-	28,923,000	Dividend	10/1/2012	361,538	1,590,765	1,590,765	1,590,765
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	NA	-	-	8,500,000	Dividend	10/1/2012	21,250	158,785	158,785	158,785
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	10,000	48,889	48,889	48,889
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	116,780	950,316	950,316	950,316
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	NA	-	-	24,400,000	Dividend	10/1/2012	305,000	1,321,667	1,321,667	1,321,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	NA	-	-	22,000,000	Interest	10/1/2012	423,500	1,806,933	1,806,933	1,806,933
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	NA	-	-	23,593,000	Dividend	10/1/2012	187,803	766,821	766,821	766,821
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	NA	-	6,750,000	6,750,000	Dividend	10/1/2012	84,375	630,000	630,000	7,380,000
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	NA	-	-	1,000,000	Interest	NA	0	16,000	16,000	16,000
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	NA	-	-	17,930,000	Interest	10/1/2012	67,238	1,014,350	1,014,350	1,014,350
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	29,167	204,895	204,895	204,895
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	NA	-	-	11,960,000	Dividend	10/1/2012	149,500	702,650	702,650	702,650
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	9/22/2011	Preferred Shares	20,500,000	NA	-	-	20,500,000	Dividend	10/1/2012	51,250	448,910	448,910	448,910
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	NA	-	-	2,463,000	Dividend	10/1/2012	6,158	24,904	24,904	24,904
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	NA	-	-	13,000,000	Dividend	10/1/2012	113,008	553,575	553,575	553,575
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	50,000	291,663	291,663	291,663
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	NA	-	-	9,198,000	Interest	10/1/2012	157,359	564,779	564,779	564,779
Bank	Peoples Bancorp	Lynden / Bellingham	WA	8/4/2011	Preferred Shares	18,000,000	NA	-	9,000,000	9,000,000	Dividend	10/1/2012	112,500	891,865	891,865	9,891,865
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	NA	-	-	1,500,000	Dividend	10/1/2012	18,750	82,500	82,500	82,500
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	NA	-	-	3,500,000	Dividend	10/1/2012	8,750	55,386	55,386	55,386
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	NA	-	-	3,004,000	Dividend	10/1/2012	7,510	37,679	37,679	37,679
Bank	PlainsCapital Corporation	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	NA	-	-	114,068,000	Dividend	10/1/2012	748,780	3,673,351	3,673,351	3,673,351
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	NA	-	-	20,000,000	Interest	10/1/2012	75,000	625,000	625,000	625,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	NA	-	-	4,453,000	Interest	10/1/2012	16,699	68,650	68,650	68,650
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	9/15/2011	Senior Securities	13,800,000	NA	-	-	13,800,000	Interest	10/1/2012	29,517	956,601	956,601	956,601
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	NA	-	-	6,238,000	Dividend	10/1/2012	77,975	319,698	319,698	319,698
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	25,000	274,564	274,564	274,564
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	NA	-	-	4,456,000	Interest	10/1/2012	16,710	72,596	72,596	72,596
Bank	ProAmerica (Promerica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	NA	-	-	3,750,000	Dividend	10/1/2012	9,375	37,917	37,917	37,917
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	NA	-	-	12,000,000	Dividend	10/1/2012	82,860	621,709	621,709	621,709
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	NA	-	-	4,250,000	Dividend	10/1/2012	10,625	76,279	76,279	76,279
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	NA	-	-	17,145,000	Dividend	NA	0	253,761	253,761	253,761
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	NA	-	-	9,886,000	Dividend	10/1/2012	24,715	112,591	112,591	112,591
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,090,000	NA	-	10,223,000	29,867,000	Dividend	10/1/2012	373,338	1,962,962	1,962,962	12,185,962
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	NA	-	-	7,310,000	Dividend	NA	0	195,705	195,705	195,705
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	NA	-	-	6,425,000	Dividend	10/1/2012	52,668	263,676	263,676	263,676
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	NA	-	-	7,000,000	Dividend	10/1/2012	17,500	74,667	74,667	74,667
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	NA	-	-	3,350,000	Dividend	10/1/2012	8,375	116,151	116,151	116,151
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	NA	-	-	2,967,000	Interest	10/1/2012	11,126	92,315	92,315	92,315
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	NA	-	-	6,742,000	Interest	10/1/2012	25,283	107,872	107,872	107,872
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	NA	-	-	3,000,000	Dividend	10/1/2012	7,500	101,388	101,388	101,388
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	NA	-	-	16,000,000	Dividend	10/1/2012	46,250	280,002	280,002	280,002

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	NA	-	-	9,000,000	Dividend	NA	0	202,432	202,432	202,432
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	NA	-	-	4,000,000	Dividend	10/1/2012	10,000	56,667	56,667	56,667
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	NA	-	8,944,500	-	Dividend	NA	0	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	NA	-	-	7,200,000	Dividend	10/1/2012	18,000	98,400	98,400	98,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	NA	-	-	22,000,000	Dividend	10/1/2012	226,240	724,560	724,560	724,560
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	NA	-	-	7,645,000	Dividend	10/1/2012	19,113	87,493	87,493	87,493
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	12,500	71,163	71,163	71,163
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	NA	-	-	5,000,000	Interest	10/1/2012	96,250	404,250	404,250	404,250
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	NA	-	-	40,000,000	Dividend	10/1/2012	100,000	511,111	511,111	511,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	NA	-	-	12,500,000	Dividend	10/1/2012	31,250	212,705	212,705	212,705
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	NA	-	-	12,427,000	Dividend	10/1/2012	155,338	707,649	707,649	707,649
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	NA	-	-	12,000,000	Dividend	10/1/2012	30,000	139,000	139,000	139,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	NA	-	-	5,105,000	Dividend	10/1/2012	48,448	154,093	154,093	154,093
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	NA	-	-	9,000,000	Dividend	10/1/2012	22,500	193,862	193,862	193,862
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	195,115	592,771	592,771	592,771
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	NA	-	-	6,000,000	Interest	10/1/2012	22,500	122,433	122,433	122,433
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	NA	-	-	7,492,000	Dividend	NA	0	76,793	76,793	76,793
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	NA	-	-	1,500,000	Interest	10/1/2012	24,821	56,330	56,330	56,330
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	NA	-	-	24,500,000	Dividend	10/1/2012	306,250	1,252,806	1,252,806	1,252,806
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	NA	-	-	8,282,000	Interest	10/1/2012	31,069	521,495	521,495	521,495
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	NA	-	-	11,350,000	Interest	NA	0	184,593	184,593	184,593
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	NA	-	-	15,000,000	Dividend	10/1/2012	112,500	275,000	275,000	275,000
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	NA	-	-	13,813,000	Interest	10/1/2012	51,799	213,526	213,526	213,526
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	NA	-	-	13,750,000	Dividend	10/1/2012	94,393	718,872	718,872	718,872
Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	NA	-	-	4,264,000	Dividend	10/1/2012	23,590	166,329	166,329	166,329
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	NA	-	-	17,000,000	Interest	10/1/2012	236,862	1,276,790	1,276,790	1,276,790
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	NA	-	-	8,640,000	Interest	10/1/2012	39,242	562,063	562,063	562,063
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	NA	-	-	22,412,000	Dividend	10/1/2012	56,030	270,243	270,243	270,243
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	NA	-	-	37,000,000	Dividend	10/1/2012	432,959	2,005,459	2,005,459	2,005,459
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	NA	-	-	1,882,380	Dividend	10/1/2012	4,706	22,223	22,223	22,223
Bank	The Elmira Savings Bank, FSB	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	NA	-	-	14,063,000	Dividend	NA	0	764,893	764,893	764,893
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	250,000	1,119,444	1,119,444	1,119,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	NA	-	-	3,000,000	Dividend	10/1/2012	7,500	42,250	42,250	42,250
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	NA	-	-	890,000	Dividend	10/1/2012	2,225	16,005	16,005	16,005
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	NA	-	-	10,000,000	Dividend	10/1/2012	25,000	108,333	108,333	108,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	NA	-	-	2,380,000	Interest	10/1/2012	8,105	109,553	109,553	109,553
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	NA	-	-	3,431,000	Dividend	10/1/2012	8,578	35,168	35,168	35,168
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	NA	-	-	8,673,000	Dividend	10/1/2012	21,683	123,349	123,349	123,349
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	25,000	167,711	167,711	167,711
Bank	TowneBank	Suffolk	VA	9/22/2011	Preferred Shares	76,458,000	NA	-	-	76,458,000	Dividend	10/1/2012	191,145	2,350,247	2,350,247	2,350,247
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	12,500	88,472	88,472	88,472
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	50,000	205,000	205,000	205,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	NA	-	-	20,000,000	Dividend	10/1/2012	85,250	459,004	459,004	459,004
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	NA	-	-	23,240,000	Dividend	10/1/2012	58,100	297,467	297,467	297,467
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	NA	-	-	5,500,000	Dividend	10/1/2012	13,750	114,431	114,431	114,431
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	NA	-	-	16,500,000	Dividend	10/1/2012	41,250	231,429	231,429	231,429
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	NA	-	-	6,200,000	Dividend	10/2/2012	15,500	72,760	72,760	72,760
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	NA	-	-	22,262,000	Interest	NA	0	1,372,409	1,372,409	1,372,409
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	NA	-	-	3,000,000	Dividend	10/1/2012	7,167	72,750	72,750	72,750
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	NA	-	-	2,000,000	Dividend	10/1/2012	5,000	21,500	21,500	21,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	NA	-	-	5,000,000	Dividend	10/1/2012	12,500	57,222	57,222	57,222
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	NA	-	-	8,000,000	Dividend	NA	0	88,000	88,000	88,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	NA	-	-	9,740,000	Dividend	10/1/2012	24,350	118,233	118,233	118,233
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	NA	-	-	15,300,000	Dividend	10/1/2012	38,250	327,675	327,675	327,675
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	NA	-	-	89,142,000	Dividend	10/1/2012	1,114,275	4,655,193	4,655,193	4,655,193
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	NA	-	-	17,796,000	Dividend	10/1/2012	44,490	206,137	206,137	206,137
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	NA	-	-	141,000,000	Dividend	10/1/2012	352,500	5,280,953	5,280,953	5,280,953

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 10/31/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	NA	-	-	12,000,000	Dividend	10/1/2012	30,000	294,667	294,667	294,667
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	NA	-	-	8,381,000	Dividend	NA	0	91,725	91,725	91,725
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	NA	-	-	5,115,000	Dividend	10/1/2012	63,938	310,452	310,452	310,452
CDLF	Appalachian Community Enterprises, Inc.	Cleveland	GA	9/21/2011	Senior Securities	188,000	NA	-	-	188,000	Interest	10/1/2012	940	3,864	3,864	3,864
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Senior Securities	4,410,000	NA	-	-	4,410,000	Interest	10/1/2012	22,050	90,405	90,405	90,405
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Senior Securities	1,820,000	NA	-	-	1,820,000	Interest	NA	0	38,119	38,119	38,119
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Senior Securities	2,091,000	NA	-	-	2,091,000	Interest	NA	0	42,982	42,982	42,982
CDLF	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Senior Securities	870,000	NA	-	-	870,000	Interest	NA	0	17,883	17,883	17,883
CDLF	Capital Link, Inc.	Boston	MA	9/21/2011	Senior Securities	198,000	NA	-	-	198,000	Interest	NA	0	4,070	4,070	4,070
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Senior Securities	489,000	NA	-	-	489,000	Interest	NA	0	10,052	10,052	10,052
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Senior Securities	1,000,000	NA	-	-	1,000,000	Interest	NA	0	20,611	20,611	20,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Senior Securities	490,000	NA	-	-	490,000	Interest	NA	0	10,072	10,072	10,072
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Senior Securities	2,316,000	NA	-	-	2,316,000	Interest	NA	0	47,607	47,607	47,607
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Senior Securities	463,000	NA	-	-	463,000	Interest	NA	0	9,543	9,543	9,543
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Senior Securities	200,000	NA	-	-	200,000	Interest	NA	0	4,111	4,111	4,111
CDLF	Community First Fund	Lancaster	PA	9/20/2011	Senior Securities	862,000	NA	-	-	862,000	Interest	10/1/2012	4,310	17,767	17,767	17,767
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Senior Securities	478,000	NA	-	-	478,000	Interest	NA	0	9,826	9,826	9,826
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Senior Securities	5,100,000	NA	-	-	5,100,000	Interest	NA	0	104,550	104,550	104,550
CDLF	Community Ventures Corporation	Lexington	KY	9/26/2011	Senior Securities	1,045,000	NA	-	-	1,045,000	Interest	10/1/2012	5,225	21,190	21,190	21,190
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	9/22/2011	Senior Securities	1,867,000	NA	-	-	1,867,000	Interest	10/4/2012	9,335	38,274	38,274	38,274
CDLF	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Senior Securities	320,000	NA	-	-	320,000	Interest	NA	0	6,596	6,596	6,596
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Senior Securities	203,000	NA	-	-	203,000	Interest	10/2/2012	1,015	4,184	4,184	4,184
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Senior Securities	8,817,000	NA	-	-	8,817,000	Interest	10/1/2012	44,085	181,238	181,238	181,238
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Senior Securities	2,063,000	NA	-	-	2,063,000	Interest	10/1/2012	10,315	43,094	43,094	43,094
CDLF	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Senior Securities	470,000	NA	-	-	470,000	Interest	NA	0	9,818	9,818	9,818
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Senior Securities	525,000	NA	-	-	525,000	Interest	NA	0	11,025	11,025	11,025
CDLF	IFF	Chicago	IL	9/15/2011	Senior Securities	8,294,000	NA	-	-	8,294,000	Interest	10/1/2012	41,470	173,252	173,252	173,252
CDLF	Impact Seven, Incorporated	Almena	WI	9/26/2011	Senior Securities	4,000,000	NA	-	-	4,000,000	Interest	NA	0	81,111	81,111	81,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Senior Securities	42,000	NA	-	-	42,000	Interest	10/2/2012	210	861	861	861
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Senior Securities	750,000	NA	-	-	750,000	Interest	10/1/2012	3,750	15,375	15,375	15,375
CDLF	Low Income Investment Fund	San Francisco	CA	9/15/2011	Senior Securities	7,490,000	NA	-	-	7,490,000	Interest	NA	0	156,458	156,458	156,458
CDLF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Senior Securities	392,000	NA	-	-	392,000	Interest	10/1/2012	1,960	8,058	8,058	8,058
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Senior Securities	4,600,000	NA	-	-	4,600,000	Interest	10/1/2012	23,000	96,344	96,344	96,344
CDLF	Montana Community Development Corporation	Missoula	MT	9/15/2011	Senior Securities	585,000	NA	-	-	585,000	Interest	NA	0	12,220	12,220	12,220
CDLF	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Senior Securities	197,000	NA	-	-	197,000	Interest	NA	0	3,995	3,995	3,995
CDLF	NCB Capital Impact	Arlington	VA	9/22/2011	Senior Securities	8,218,000	NA	-	-	8,218,000	Interest	NA	0	168,469	168,469	168,469
CDLF	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Senior Securities	197,000	NA	-	-	197,000	Interest	NA	0	4,049	4,049	4,049
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Senior Securities	686,000	NA	-	-	686,000	Interest	10/1/2012	3,430	14,101	14,101	14,101
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Senior Securities	1,000,000	NA	-	-	1,000,000	Interest	NA	0	20,556	20,556	20,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Senior Securities	250,000	NA	-	-	250,000	Interest	10/1/2012	1,250	5,125	5,125	5,125
CDLF	OBDC Small Business Finance	Oakland	CA	9/14/2011	Senior Securities	219,000	NA	-	-	219,000	Interest	NA	0	4,587	4,587	4,587
CDLF	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Senior Securities	2,236,000	NA	-	-	2,236,000	Interest	10/2/2012	11,180	46,086	46,086	46,086
CDLF	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Senior Securities	1,009,000	NA	-	-	1,009,000	Interest	10/1/2012	5,045	20,797	20,797	20,797
CDLF	PeopleFund	Austin	TX	9/15/2011	Senior Securities	500,000	NA	-	-	500,000	Interest	NA	0	10,444	10,444	10,444
CDLF	Primary Care Development Corporation	New York	NY	9/21/2011	Senior Securities	4,000,000	NA	-	-	4,000,000	Interest	10/1/2012	20,000	82,222	82,222	82,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Senior Securities	4,300,000	NA	-	-	4,300,000	Interest	10/1/2012	21,500	88,389	88,389	88,389
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Senior Securities	1,230,000	NA	-	-	1,230,000	Interest	NA	0	25,352	25,352	25,352
CDLF	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Senior Securities	2,500,000	NA	-	-	2,500,000	Interest	10/3/2012	12,500	51,250	51,250	51,250
CDLF	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Senior Securities	240,000	NA	-	-	240,000	Interest	10/1/2012	1,200	4,933	4,933	4,933
CDLF	The Progress Fund	Greensburg	PA	9/21/2011	Senior Securities	1,052,000	NA	-	-	1,052,000	Interest	NA	0	21,624	21,624	21,624
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Senior Securities	11,708,000	NA	-	-	11,708,000	Interest	10/1/2012	58,540	245,218	245,218	245,218
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Senior Securities	661,000	NA	-	-	661,000	Interest	NA	0	13,587	13,587	13,587
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Senior Securities	1,247,000	NA	-	-	1,247,000	Interest	10/1/2012	6,235	25,702	25,702	25,702
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Senior Securities	391,000	NA	-	-	391,000	Interest	10/1/2012	1,955	8,037	8,037	8,037

[1] Reports cash receipts through October 31, 2012, including prepayments of subsequent period dividend and interest payments.