

**SBLF Investments**

Total aggregate SBLF investment amount as of September 13, 2011:	\$ 2,383,031,560
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Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI <sup>1</sup>
6/21/2011	ServisFirst Bancshares, Inc.	Birmingham	AL	40,000,000	Preferred Shares	No
6/30/2011	Level One Bancorp, Inc.	Farmington Hills	MI	11,301,000	Preferred Shares	No
6/30/2011	Pioneer Bank, SSB	Drippings Springs	TX	3,004,000	Preferred Shares	No
6/30/2011	Virginia Heritage Bank	Fairfax	VA	15,300,000	Preferred Shares	No
7/6/2011	Community Trust Financial Corporation	Ruston	LA	48,260,000	Preferred Shares	Yes
7/6/2011	U&I Financial Corp	Lynnwood	WA	5,500,000	Preferred Shares	No
7/12/2011	Florida Traditions Bank	Dade City	FL	8,800,000	Preferred Shares	No
7/14/2011	Verus Acquisition Group, Inc.	Fort Collins	CO	9,740,000	Preferred Shares	No
7/14/2011	Founders Bancorp	San Luis Obispo	CA	4,178,000	Preferred Shares	No
7/14/2011	SouthCity Bank	Vestavia Hills	AL	5,200,000	Preferred Shares	No
7/14/2011	Cache Valley Banking Company	Logan	UT	11,670,000	Preferred Shares	Yes
7/14/2011	Security Business Bancorp	San Diego	CA	8,944,500	Preferred Shares	Yes
7/14/2011	BOH Holdings, Inc.	Houston	TX	23,938,350	Preferred Shares	Yes
7/14/2011	BanIndependent, Incorporated	Sheffield	AL	30,000,000	Preferred Shares	Yes
7/14/2011	First California Financial Group, Inc.	Westlake Village	CA	25,000,000	Preferred Shares	Yes
7/14/2011	Centric Financial Corporation	Harrisburg	PA	7,492,000	Preferred Shares	Yes
7/14/2011	Eagle Bancorp, Inc.	Bethesda	MD	56,600,000	Preferred Shares	Yes
7/14/2011	York Traditions Bank	York	PA	5,115,000	Preferred Shares	Yes
7/19/2011	Insight Bank	Columbus	OH	4,250,000	Preferred Shares	No
7/19/2011	Freedom Bancshares, Inc.	Overland Park	KS	4,000,000	Preferred Shares	No
7/19/2011	Phoenix Bancorp, Inc.	Minersville	PA	3,500,000	Preferred Shares	No
7/19/2011	Huron Valley State Bank	Milford	MI	2,597,000	Preferred Shares	No
7/19/2011	Monument Bank	Doylestown	PA	2,970,000	Preferred Shares	No
7/21/2011	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	3,134,000	Preferred Shares	No

7/21/2011	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	9,681,000	Preferred Shares	Yes
7/21/2011	Financial Security Corporation	Basin	WY	5,000,000	Preferred Shares	Yes
7/21/2011	Medallion Bank	Salt Lake City	UT	26,303,000	Preferred Shares	Yes
7/21/2011	Redwood Capital Bancorp	Eureka	CA	7,310,000	Preferred Shares	Yes
7/21/2011	Regent Capital Corporation	Nowata	OK	3,350,000	Preferred Shares	Yes
7/21/2011	Farmers State Bankshares, Inc.	Holton	KS	700,000	Preferred Shares	Yes
7/21/2011	First Bank of Charleston	Charleston	WV	3,345,000	Preferred Shares	Yes
7/21/2011	Liberty Bancshares, Inc.	Jonesboro	AR	52,500,000	Preferred Shares	Yes
7/21/2011	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	20,000,000	Preferred Shares	Yes
7/21/2011	Adbanc Inc.	Ogallala	NE	21,905,000	Preferred Shares	Yes
7/26/2011	Progressive Bancorp, Inc.	Monroe	LA	12,000,000	Preferred Shares	No
7/28/2011	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	4,621,000	Preferred Shares	Yes
7/28/2011	Centrix Bank & Trust	Bedford	NH	24,500,000	Preferred Shares	Yes
7/28/2011	Citizens Community Bank	South Hill	VA	4,000,000	Preferred Shares	Yes
7/28/2011	Pacific Coast Bankers' Bancshares	San Francisco	CA	11,960,000	Preferred Shares	Yes
7/28/2011	Banner County Bank Corporation	Harrisburg	NE	2,427,000	Preferred Shares	Yes
7/28/2011	Greater Rochester Bancorp, Inc.	Rochester	NY	7,000,000	Preferred Shares	No
7/28/2011	Team Capital Bank	Bethlehem	PA	22,412,000	Preferred Shares	No
7/28/2011	Hopewell Valley Community Bank	Pennington	NJ	11,000,000	Preferred Shares	No
8/4/2011	BNC Financial Group, Inc.	New Canaan	CT	10,980,000	Preferred Shares	Yes
8/4/2011	Peoples Bancorp	Lynden / Bellingham	WA	18,000,000	Preferred Shares	Yes
8/4/2011	Mercantile Capital Corporation	Boston	MA	7,000,000	Preferred Shares	Yes
8/4/2011	WashingtonFirst Bankshares, Inc.	Reston	VA	17,796,000	Preferred Shares	Yes
8/4/2011	Summit State Bank	Santa Rosa	CA	13,750,000	Preferred Shares	Yes
8/4/2011	First NBC Bank Holding Company	New Orleans	LA	37,935,000	Preferred Shares	Yes
8/4/2011	DNB Financial Corporation	Downingtown	PA	13,000,000	Preferred Shares	Yes
8/4/2011	Jefferson Bank of Florida	Oldsmar	FL	3,367,000	Preferred Shares	No
8/4/2011	SmartFinancial, Inc.	Pigeon Forge	TN	12,000,000	Preferred Shares	No
8/9/2011	Evolve Bancorp, Inc.	Cordova	TN	4,699,000	Preferred Shares	No
8/9/2011	Crestmark Bancorp, Inc.	Troy	MI	8,250,000	Preferred Shares	No
8/9/2011	Valley Green Bank	Philadelphia	PA	5,000,000	Preferred Shares	No
8/9/2011	Kinderhook Bank Corp.	Kinderhook	NY	7,000,000	Preferred Shares	No
8/9/2011	New England Bancorp, Inc.	Hyannis	MA	4,000,000	Preferred Shares	No
8/9/2011	Select Bancorp, Inc.	Greenville	NC	7,645,000	Preferred Shares	No
8/9/2011	Community Bank Delaware	Lewes	DE	4,500,000	Preferred Shares	No

8/9/2011	Third Coast Bank SSB	Humble	TX	8,673,000	Preferred Shares	No
8/11/2011	Heritage Bankshares, Inc.	Norfolk	VA	7,800,000	Preferred Shares	Yes
8/11/2011	UBT Bancshares, Inc.	Marysville	KS	16,500,000	Preferred Shares	Yes
8/11/2011	Puget Sound Bank	Bellevue	WA	9,886,000	Preferred Shares	Yes
8/11/2011	Equity Bancshares, Inc.	Wichita	KS	16,372,000	Preferred Shares	Yes
8/11/2011	SBT Bancorp Inc	Simsbury	CT	9,000,000	Preferred Shares	Yes
8/11/2011	Community Partners Bancorp	Middletown	NJ	12,000,000	Preferred Shares	Yes
8/11/2011	Oak Valley Bancorp	Oakdale	CA	13,500,000	Preferred Shares	Yes
8/11/2011	Monument Bank	Bethesda	MD	11,355,000	Preferred Shares	Yes
8/11/2011	AmeriServ Financial, Inc.	Johnstown	PA	21,000,000	Preferred Shares	Yes
8/11/2011	Silvergate Capital Corporation	La Jolla	CA	12,427,000	Preferred Shares	No
8/11/2011	Island Bancorp, Inc.	Edgartown	MA	4,000,000	Preferred Shares	No
8/11/2011	Rockport National Bancorp, Inc.	Rockport	MA	3,000,000	Preferred Shares	No
8/11/2011	First Savings Financial Group, Inc.	Clarksville	IN	17,120,000	Preferred Shares	No
8/11/2011	McLaughlin Bancshares, Inc	Ralls	TX	6,600,000	Preferred Shares	No
8/16/2011	Community Illinois Corporation	Rock Falls	IL	4,500,000	Preferred Shares	No
8/16/2011	Tri-County Financial Group, Inc.	Mendota	IL	20,000,000	Preferred Shares	No
8/16/2011	Carroll Financial Services, Inc.	Huntingdon	TN	3,000,000	Preferred Shares	No
8/16/2011	Bank of Central Florida	Lakeland	FL	7,000,000	Preferred Shares	No
8/16/2011	Jonestown Bank and Trust Company	Jonestown	PA	4,000,000	Preferred Shares	No
8/16/2011	Independent Holdings, Inc.	Memphis	TN	34,900,000	Preferred Shares	No
8/18/2011	Great Southern Bancorp, Inc.	Springfield	MO	57,943,000	Preferred Shares	Yes
8/18/2011	Gulfstream Bancshares, Inc.	Stuart	FL	7,500,000	Preferred Shares	Yes
8/18/2011	McLeod Bancshares, Inc.	Shorewood	MN	6,000,000	Preferred Shares	Yes
8/18/2011	Florida Shores Bancorp, Inc.	Pompano Beach	FL	12,750,000	Preferred Shares	No
8/18/2011	Alerus Financial Corporation	Grand Forks	ND	20,000,000	Preferred Shares	No
8/18/2011	Blue Ridge Bankshares, Inc.	Luray	VA	4,500,000	Preferred Shares	No
8/18/2011	Bancorp Financial, Inc.	Oak Brook	IL	14,643,000	Preferred Shares	Yes
8/18/2011	Liberty Bancshares, Inc.	Springfield	MO	22,995,000	Preferred Shares	Yes
8/18/2011	The Landrum Company	Columbia	MO	20,000,000	Preferred Shares	Yes
8/18/2011	Codorus Valley Bancorp, Inc.	York	PA	25,000,000	Preferred Shares	Yes
8/18/2011	Central Valley Community Bancorp	Fresno	CA	7,000,000	Preferred Shares	Yes
8/18/2011	Magna Bank	Memphis	TN	18,350,000	Preferred Shares	Yes
8/18/2011	Redwood Financial, Inc.	Redwood Falls	MN	6,425,000	Preferred Shares	Yes
8/18/2011	Katahdin Bankshares Corp.	Houlton	ME	11,000,000	Preferred Shares	Yes

8/18/2011	Community First Bancshares, Inc.	Union City	TN	30,852,000	Preferred Shares	Yes
8/18/2011	Emclair Financial Corp.	Emlenton	PA	10,000,000	Preferred Shares	Yes
8/23/2011	Liberty Bancorp, Inc.	Liberty	MO	16,169,000	Preferred Shares	No
8/23/2011	FVNB Corp.	Victoria	TX	18,000,000	Preferred Shares	No
8/23/2011	First Federal Bancorp, Inc.	Lake City	FL	20,000,000	Preferred Shares	No
8/23/2011	Carolina Alliance Bank	Spartanburg	SC	5,000,000	Preferred Shares	No
8/23/2011	First Robinson Financial Corporation	Robinson	IL	4,900,000	Preferred Shares	No
8/23/2011	County Bancorp, Inc.	Manitowoc	WI	15,000,000	Preferred Shares	No
8/23/2011	CBOS Bankshares, Inc.	Merritt Island	FL	3,893,000	Preferred Shares	No
8/23/2011	CBT Financial Corp.	Clearfield	PA	10,000,000	Preferred Shares	No
8/23/2011	Western State Agency, Inc.	Devils Lake	ND	12,000,000	Preferred Shares	No
8/23/2011	Columbus First Bancorp, Inc.	Worthington	OH	6,150,000	Preferred Shares	No
8/23/2011	Crest Savings Bancorp, Inc.	Wildwood	NJ	2,500,000	Preferred Shares	No
8/25/2011	Veritex Holdings, Inc.	Dallas	TX	8,000,000	Preferred Shares	Yes
8/25/2011	Horizon Bancorp	Michigan City	IN	12,500,000	Preferred Shares	Yes
8/25/2011	The ANB Corporation	Terrell	TX	37,000,000	Preferred Shares	Yes
8/25/2011	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	20,000,000	Preferred Shares	Yes
8/25/2011	The Elmira Savings Bank, FSB	Elmira	NY	14,063,000	Preferred Shares	Yes
8/25/2011	MutualFirst Financial, Inc.	Muncie	IN	28,923,000	Preferred Shares	Yes
8/25/2011	MidSouth Bancorp, Inc.	LaFayette	LA	32,000,000	Preferred Shares	Yes
8/25/2011	Salisbury Bancorp, Inc.	Lakeville	CT	16,000,000	Preferred Shares	Yes
8/25/2011	First Busey Corporation	Champaign	IL	72,664,000	Preferred Shares	Yes
8/25/2011	PFSB Bancorporation, Inc.	Pigeon Falls	WI	1,500,000	Preferred Shares	Yes
8/25/2011	Southern Illinois Bancorp, Inc.	Carmi	IL	9,000,000	Preferred Shares	Yes
8/25/2011	Central Bancorp, Inc.	Somerville	MA	10,000,000	Preferred Shares	Yes
8/25/2011	Enterprise Financial Services Group, Inc.	Allison Park	PA	5,000,000	Preferred Shares	Yes
8/25/2011	GBC Holdings, Inc.	Los Angeles	CA	5,000,000	Preferred Shares	No
8/25/2011	HomeBancorp, Inc.	Tampa	FL	7,398,000	Preferred Shares	No
8/25/2011	FB BanCorp	San Antonio	TX	12,000,000	Preferred Shares	No
8/25/2011	Lowndes Bancshares, Inc.	Valdosta	GA	6,000,000	Preferred Shares	No
8/25/2011	Prime Banc Corp.	Dieterich	IL	10,000,000	Preferred Shares	No
8/30/2011	Leader Bancorp, Inc.	Arlington	MA	12,852,000	Preferred Shares	No
8/30/2011	First PacTrust Bancorp, Inc.	Chula Vista	CA	32,000,000	Preferred Shares	No
8/30/2011	Alma Bank	Astoria	NY	19,000,000	Preferred Shares	No
8/30/2011	Prime Bank Group	Edmond	OK	4,456,000	Subordinated Debt	No

8/30/2011	Morgan Capital Corporation	Fort Morgan	CO	3,250,000	Subordinated Debt	No
9/1/2011	The Private Bank of California	Los Angeles	CA	10,000,000	Preferred Shares	Yes
9/1/2011	Penn Liberty Financial Corp.	Wayne	PA	20,000,000	Preferred Shares	Yes
9/1/2011	1st Enterprise Bank	Los Angeles	CA	16,400,000	Preferred Shares	Yes
9/1/2011	Nicolet Bankshares, Inc.	Green Bay	WI	24,400,000	Preferred Shares	Yes
9/1/2011	Seacoast Commerce Bank	Chula Vista	CA	4,000,000	Preferred Shares	Yes
9/1/2011	Two Rivers Financial Group, Inc.	Burlington	IA	23,240,000	Preferred Shares	Yes
9/1/2011	First Bancorp	Troy	NC	63,500,000	Preferred Shares	Yes
9/1/2011	Stewardship Financial Corporation	Midland Park	NJ	15,000,000	Preferred Shares	Yes
9/1/2011	Bern Bancshares, Inc.	Bern	KS	1,500,000	Preferred Shares	Yes
9/1/2011	Pathfinder Bancorp, Inc.	Oswego	NY	13,000,000	Preferred Shares	Yes
9/1/2011	Steele Street Bank Corporation	Denver	CO	11,350,000	Subordinated Debt	Yes
9/1/2011	Financial Services of Winger, Inc.	Fosston	MN	4,069,000	Subordinated Debt	Yes
9/1/2011	LCA Bank Corporation	Park City	UT	2,727,000	Preferred Shares	No
9/1/2011	First Community Financial Corporation	Elgin	IL	6,100,000	Preferred Shares	No
9/7/2011	BMC Bancshares, Inc.	Dallas	TX	1,206,000	Subordinated Debt	No
9/7/2011	CB Bancshares Corp.	Weir	KS	190,000	Preferred Shares	No
9/7/2011	Regal Bank	Livingston	NJ	7,000,000	Preferred Shares	No
9/7/2011	Happy Bancshares, Inc.	Amarillo	TX	31,929,000	Preferred Shares	No
9/7/2011	Rock Bancshares, Inc.	Little Rock	AR	6,742,000	Subordinated Debt	No
9/7/2011	BHCB Holding Company	Rapid City	SD	2,000,000	Subordinated Debt	No
9/7/2011	Northern Bankshares, Inc.	McFarland	WI	22,000,000	Subordinated Debt	No
9/7/2011	Osborne Investments, Inc.	Osborne	KS	1,000,000	Subordinated Debt	No
9/7/2011	First Eldorado Bancshares, Inc.	Eldorado	IL	3,000,000	Subordinated Debt	No
9/7/2011	Wilber Co.	Lincoln	NE	12,000,000	Subordinated Debt	No
9/7/2011	MidWest Bancorporation, Inc.	Eden Prairie	MN	5,115,000	Subordinated Debt	No
9/7/2011	AIM Bancshares, Inc.	Levelland	TX	9,100,000	Subordinated Debt	No
9/8/2011	GrandSouth Bancorporation	Greenville	SC	15,422,000	Preferred Shares	Yes
9/8/2011	First Bankers Trustshares, Inc.	Quincy	IL	10,000,000	Preferred Shares	Yes
9/8/2011	Merchants and Planters Bancshares, Inc.	Bolivar	TN	2,000,000	Preferred Shares	Yes
9/8/2011	Merchants and Manufacturers Bank Corporation	Joliet	IL	6,800,000	Preferred Shares	Yes
9/8/2011	Grand Capital Corporation	Tulsa	OK	5,200,000	Preferred Shares	Yes
9/8/2011	Southern Heritage Bancshares, Inc.	Cleveland	TN	5,105,000	Preferred Shares	Yes
9/8/2011	CoBiz Financial Inc.	Denver	CO	57,366,000	Preferred Shares	Yes
9/8/2011	BankFirst Capital Corporation	Macon	MS	20,000,000	Preferred Shares	Yes

9/8/2011	Cardinal Bancorp II, Inc.	Washington	MO	6,251,000	Subordinated Debt	Yes
9/8/2011	TCB Corporation	Greenwood	SC	8,640,000	Subordinated Debt	Yes
9/8/2011	Deerfield Financial Corporation	Deerfield	WI	3,650,000	Subordinated Debt	Yes
9/8/2011	Franklin Security Bancorp, Inc.	Plains	PA	6,955,000	Preferred Shares	No
9/8/2011	Ouachita Bancshares Corp.	Monroe	LA	17,930,000	Subordinated Debt	No
9/8/2011	MVB Financial Corp.	Fairmont	WV	8,500,000	Preferred Shares	No
9/8/2011	The Peoples Bank of Talbotton	Talbotton	GA	890,000	Preferred Shares	No
9/8/2011	The Nashua Bank	Nashua	NH	3,000,000	Preferred Shares	No
9/8/2011	Bancorp of Montana Holding Company	Missoula	MT	1,460,000	Subordinated Debt	No
9/8/2011	Resurgens Bancorp	Atlanta	GA	2,967,000	Subordinated Debt	No
9/8/2011	First Service Bancshares, Inc.	Greenbrier	AR	7,716,000	Subordinated Debt	No
9/8/2011	First American Investment, Inc.	Hudson	WI	1,705,710	Subordinated Debt	No
9/8/2011	Town and Country Financial Corporation	Springfield	IL	5,000,000	Preferred Shares	No
9/13/2011	MileStone Bank	Doylestown	PA	5,100,000	Preferred Shares	No
9/13/2011	Kerkhoven Bancshares, Inc	Kerkhoven	MN	1,500,000	Subordinated Debt	No
9/13/2011	CIC Bancshares, Inc.	Greenwood Village	CO	1,772,000	Preferred Shares	No
9/13/2011	CapitalMark Bank & Trust	Chattanooga	TN	18,212,000	Preferred Shares	No
9/13/2011	Community Independent Bancorp Inc.	West Salem	OH	2,250,000	Preferred Shares	No
9/13/2011	Live Oak Bancshares, Inc.	Wilmington	NC	6,800,000	Subordinated Debt	No
9/13/2011	Planters Financial Group, Inc.	Clarksville	TN	21,955,000	Subordinated Debt	No
9/13/2011	Joaquin Bankshares Inc.	Huntington	TX	3,908,000	Subordinated Debt	No
9/13/2011	Magnolia Bancshares Inc.	Hodgenville	KY	2,000,000	Subordinated Debt	No
9/13/2011	Provident Bancorp, Inc.	Amesbury	MA	17,145,000	Subordinated Debt	No
9/13/2011	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	5,000,000	Subordinated Debt	No
9/13/2011	Southwestern Bancorp, Inc.	Boerne	TX	1,500,000	Subordinated Debt	No
9/13/2011	Community First Bancorp, Inc.	Fairview Hieghts	IL	7,000,000	Subordinated Debt	No
9/13/2011	Greater New Haven Community Loan Fund	New Haven	CT	525,000	Equity Equivalent	No

<sup>1</sup> Denotes issuers that participated in the Community Development Capital Initiative ("CDCI") or the Capital Purchase Program ("CPP") and applied to redeem the CDCI or CPP investment after December 16, 2010.

## Capital Ratios

Transaction Date	Issuer	Capital Ratios <sup>1</sup>		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
6/21/2011	ServisFirst Bancshares, Inc.	10.0%	11.5%	8.0%
6/30/2011	Level One Bancorp, Inc.	18.6%	19.6%	10.3%
6/30/2011	Pioneer Bank, SSB	18.2%	19.1%	11.6%
6/30/2011	Virginia Heritage Bank	10.3%	11.4%	9.1%
7/6/2011	Community Trust Financial Corporation	9.6%	10.8%	8.3%
7/6/2011	U&I Financial Corp	20.3%	21.6%	15.4%
7/12/2011	Florida Traditions Bank	11.9%	13.2%	10.9%
7/14/2011	Verus Acquisition Group, Inc.	12.1%	13.4%	10.8%
7/14/2011	Founders Bancorp	12.7%	14.0%	9.5%
7/14/2011	SouthCity Bank	11.6%	12.9%	9.5%
7/14/2011	Cache Valley Banking Company	14.7%	16.0%	12.7%
7/14/2011	Security Business Bancorp	14.3%	15.6%	10.9%
7/14/2011	BOH Holdings, Inc.	13.0%	14.1%	10.5%
7/14/2011	BancIndependent, Incorporated	11.9%	13.9%	9.6%
7/14/2011	First California Financial Group, Inc.	15.8%	17.1%	10.6%
7/14/2011	Centric Financial Corporation	11.5%	12.8%	9.1%
7/14/2011	Eagle Bancorp, Inc.	10.0%	11.8%	9.4%
7/14/2011	York Traditions Bank	12.5%	13.5%	10.2%
7/19/2011	Insight Bank	15.6%	16.8%	12.0%
7/19/2011	Freedom Bancshares, Inc.	10.0%	11.3%	7.8%
7/19/2011	Phoenix Bancorp, Inc.	11.7%	12.9%	8.1%
7/19/2011	Huron Valley State Bank	11.2%	12.5%	9.7%
7/19/2011	Monument Bank	14.8%	15.7%	9.9%
7/21/2011	Broward Financial Holdings, Inc.	16.5%	17.8%	11.3%
7/21/2011	Catskill Hudson Bancorp, Inc.	11.4%	13.6%	7.0%
7/21/2011	Financial Security Corporation	14.3%	15.5%	9.1%

7/21/2011 Medallion Bank	16.8%	18.1%	16.7%
7/21/2011 Redwood Capital Bancorp	11.8%	13.1%	8.2%
7/21/2011 Regent Capital Corporation	12.6%	13.9%	9.3%
7/21/2011 Farmers State Bankshares, Inc.	14.6%	15.5%	9.4%
7/21/2011 First Bank of Charleston	14.6%	15.9%	10.5%
7/21/2011 Liberty Bancshares, Inc.	14.7%	16.0%	10.8%
7/21/2011 Southern Missouri Bancorp, Inc.	10.7%	11.9%	8.1%
7/21/2011 Adbanc Inc.	14.7%	16.0%	12.2%
7/26/2011 Progressive Bancorp, Inc.	12.4%	13.6%	9.3%
7/28/2011 Birmingham Bloomfield Bancshares, Inc.	10.1%	11.3%	8.3%
7/28/2011 Centrix Bank & Trust	9.5%	11.8%	7.2%
7/28/2011 Citizens Community Bank	15.4%	16.6%	12.7%
7/28/2011 Pacific Coast Bankers' Bancshares	25.9%	28.8%	10.6%
7/28/2011 Banner County Bank Corporation	11.1%	12.1%	11.8%
7/28/2011 Greater Rochester Bancorp, Inc.	10.5%	11.4%	7.0%
7/28/2011 Team Capital Bank	11.2%	12.4%	7.7%
7/28/2011 Hopewell Valley Community Bank	11.3%	12.5%	7.9%
8/4/2011 BNC Financial Group, Inc.	10.8%	12.1%	7.8%
8/4/2011 Peoples Bancorp Inc.	13.6%	14.9%	10.5%
8/4/2011 Mercantile Capital Corporation	12.5%	13.6%	10.7%
8/4/2011 WashingtonFirst Bankshares, Inc.	10.0%	11.0%	8.7%
8/4/2011 Summit State Bank	17.4%	18.6%	14.5%
8/4/2011 First NBC Bank Holding Company	11.1%	12.1%	9.4%
8/4/2011 DNB Financial Corporation	13.3%	14.6%	9.5%
8/4/2011 Jefferson Bank of Florida	20.4%	21.7%	12.9%
8/4/2011 SmartFinancial, Inc.	13.5%	14.7%	10.8%
8/9/2011 Evolve Bancorp, Inc.	11.9%	13.0%	8.4%
8/9/2011 Crestmark Bancorp, Inc.	10.5%	11.8%	10.7%
8/9/2011 Valley Green Bank	10.6%	11.6%	9.1%
8/9/2011 Kinderhook Bank Corp.	12.5%	13.6%	7.9%
8/9/2011 New England Bancorp, Inc.	12.3%	13.4%	10.7%
8/9/2011 Select Bancorp, Inc.	11.7%	13.0%	9.1%
8/9/2011 Community Bank Delaware	11.3%	12.6%	9.6%
8/9/2011 Third Coast Bank SSB	12.1%	13.2%	10.7%



8/11/2011	Heritage Bankshares, Inc.	15.0%	15.9%	12.5%
8/11/2011	UBT Bancshares, Inc.	13.4%	14.7%	9.5%
8/11/2011	Puget Sound Bank	13.4%	14.6%	12.5%
8/11/2011	Equity Bancshares, Inc.	17.4%	18.7%	12.1%
8/11/2011	SBT Bancorp Inc.	11.3%	12.6%	6.6%
8/11/2011	Community Partners Bancorp	11.2%	12.4%	9.9%
8/11/2011	Oak Valley Bancorp	14.4%	15.6%	11.6%
8/11/2011	Monument Bank	12.2%	13.3%	8.8%
8/11/2011	AmeriServ Financial Inc.	15.6%	16.9%	11.4%
8/11/2011	Silvergate Capital Corporation	16.7%	18.0%	11.2%
8/11/2011	Island Bancorp Inc.	13.6%	14.7%	9.5%
8/11/2011	Rockport National Bancorp, Inc.	11.3%	12.5%	7.5%
8/11/2011	First Savings Financial Group, Inc.	11.9%	13.0%	8.3%
8/11/2011	McLaughlin Bancshares, Inc.	11.6%	12.5%	7.1%
8/16/2011	Community Illinois Corporation	10.5%	11.7%	6.5%
8/16/2011	Tri-County Financial Group, Inc.	10.5%	11.7%	6.3%
8/16/2011	Carroll Financial Services, Inc.	13.4%	14.1%	8.6%
8/16/2011	Bank of Central Florida	13.4%	14.6%	10.3%
8/16/2011	Jonestown Bank and Trust Company of Jonestown, Pennsylvania	9.8%	11.0%	8.6%
8/16/2011	Independent Holdings, Inc.	9.3%	10.4%	5.6%
8/18/2011	Great Southern Bancorp, Inc.	16.9%	18.2%	9.4%
8/18/2011	Gulfstream Bancshares, Inc.	14.2%	15.5%	10.7%
8/18/2011	McLeod Bancshares, Inc.	24.3%	25.5%	12.4%
8/18/2011	Florida Shores Bancorp, Inc.	11.2%	12.5%	9.1%
8/18/2011	Alerus Financial Corporation	10.2%	11.5%	7.7%
8/18/2011	Blue Ridge Bankshares, Inc.	12.6%	13.9%	7.9%
8/18/2011	Bancorp Financial, Inc.	13.1%	14.4%	9.5%
8/18/2011	Liberty Bancshares, Inc.	12.9%	14.2%	10.6%
8/18/2011	The Landrum Company	11.3%	12.7%	8.5%
8/18/2011	Codorus Valley Bancorp, Inc.	12.6%	13.7%	9.0%
8/18/2011	Central Valley Community Bancorp	14.8%	16.1%	9.9%
8/18/2011	Magna Bank	15.2%	16.5%	12.9%
8/18/2011	Redwood Financial, Inc.	11.7%	12.9%	9.2%
8/18/2011	Katahdin Bankshares Corp.	13.4%	14.6%	10.7%

8/18/2011	Community First Bancshares, Inc.	13.9%	15.1%	9.5%
8/18/2011	Emclair Financial Corp.	14.8%	16.0%	8.5%
8/23/2011	Liberty Bancorp, Inc.	14.0%	15.2%	10.5%
8/23/2011	FVNB Corp.	9.9%	11.5%	7.7%
8/23/2011	First Federal Bancorp, Inc.	22.3%	23.6%	10.1%
8/23/2011	Carolina Alliance Bank	12.5%	13.7%	10.1%
8/23/2011	First Robinson Financial Corporation	11.4%	12.4%	6.6%
8/23/2011	County Bancorp, Inc.	11.5%	12.8%	10.0%
8/23/2011	CBOS Bankshares, Inc.	13.8%	15.1%	9.1%
8/23/2011	CBT Financial Corp.	11.2%	12.5%	7.3%
8/23/2011	Western State Agency, Inc.	11.8%	13.0%	9.5%
8/23/2011	Columbus First Bancorp, Inc.	12.6%	13.9%	9.5%
8/23/2011	Crest Savings Bancorp, Inc.	13.2%	14.1%	7.2%
8/25/2011	Veritex Holdings, Inc.	14.4%	14.5%	18.1%
8/25/2011	Horizon Bancorp	15.3%	16.5%	9.8%
8/25/2011	The ANB Corporation	12.1%	13.3%	7.6%
8/25/2011	New Hampshire Thrift Bancshares, Inc.	12.0%	12.7%	8.5%
8/25/2011	The Elmira Savings Bank, FSB	15.7%	16.7%	9.2%
8/25/2011	MutualFirst Financial, Inc.	12.9%	14.1%	8.9%
8/25/2011	MidSouth Bancorp, Inc.	21.1%	22.2%	13.9%
8/25/2011	Salisbury Bancorp, Inc.	12.9%	14.0%	8.6%
8/25/2011	First Busey Corporation	17.7%	19.0%	11.4%
8/25/2011	PFSB Bancorporation, Inc.	12.0%	13.2%	10.3%
8/25/2011	Southern Illinois Bancorp, Inc.	11.2%	12.2%	7.5%
8/25/2011	Central Bancorp, Inc.	17.2%	18.5%	10.7%
8/25/2011	Enterprise Financial Services Group, Inc.	10.6%	11.7%	8.4%
8/25/2011	GBC Holdings, Inc.	12.3%	13.8%	8.6%
8/25/2011	HomeBancorp, Inc.	20.3%	21.1%	8.6%
8/25/2011	FB BanCorp	10.1%	11.4%	8.5%
8/25/2011	Lowndes Bancshares, Inc.	13.6%	14.8%	8.6%
8/25/2011	Prime Banc Corp.	13.7%	14.5%	8.4%
8/30/2011	Leader Bancorp, Inc.	17.7%	21.3%	12.3%
8/30/2011	First PacTrust Bancorp, Inc.	16.0%	17.3%	12.1%
8/30/2011	Alma Bank	17.4%	18.6%	12.6%

8/30/2011 Prime Bank Group	10.4%	11.6%	9.5%
8/30/2011 Morgan Capital Corporation	11.0%	12.2%	9.0%
9/1/2011 The Private Bank of California	15.9%	17.2%	8.9%
9/1/2011 Penn Liberty Financial Corp.	10.3%	11.5%	8.8%
9/1/2011 1st Enterprise Bank	11.7%	12.9%	8.2%
9/1/2011 Nicolet Bankshares, Inc.	12.6%	13.9%	10.2%
9/1/2011 Seacoast Commerce Bank	17.7%	18.9%	10.3%
9/1/2011 Two Rivers Financial Group, Inc.	11.0%	12.2%	8.2%
9/1/2011 First Bancorp	15.5%	16.8%	10.0%
9/1/2011 Stewardship Financial Corporation	12.2%	13.5%	8.7%
9/1/2011 Bern Bancshares, Inc.	17.7%	18.6%	11.8%
9/1/2011 Pathfinder Bancorp, Inc.	12.5%	13.8%	8.1%
9/1/2011 Steele Street Bank Corporation	13.2%	14.4%	9.4%
9/1/2011 Financial Services of Winger, Inc.	11.6%	12.8%	9.8%
9/1/2011 LCA Bank Corporation	13.2%	14.5%	12.9%
9/1/2011 First Community Financial Corporation	14.4%	15.7%	11.0%
9/7/2011 BMC Bancshares, Inc.	22.1%	23.2%	11.5%
9/7/2011 CB Bancshares Corp.	27.6%	28.9%	12.9%
9/7/2011 Regal Bank	9.6%	10.6%	8.5%
9/7/2011 Happy Bancshares, Inc.	9.6%	10.9%	7.2%
9/7/2011 Rock Bancshares, Inc.	12.7%	13.9%	10.8%
9/7/2011 BHC Holding Company	17.3%	18.6%	13.7%
9/7/2011 Northern Bankshares, Inc.	11.2%	14.0%	10.5%
9/7/2011 Osborne Investments, Inc.	16.7%	18.0%	10.8%
9/7/2011 First Eldorado Bancshares, Inc.	12.7%	14.1%	8.8%
9/7/2011 Wilber Co.	9.7%	10.8%	6.9%
9/7/2011 MidWest Bancorporation, Inc.	10.2%	11.1%	7.6%
9/7/2011 AIM Bancshares, Inc.	10.7%	12.0%	8.2%
9/8/2011 GrandSouth Bancorporation	14.5%	15.8%	11.9%
9/8/2011 First Bankers Trustshares, Inc.	14.9%	15.8%	9.9%
9/8/2011 Merchants and Planters Bancshares, Inc.	14.2%	15.5%	9.9%
9/8/2011 Merchants and Manufacturers Bank Corporation	9.8%	11.5%	8.7%
9/8/2011 Grand Capital Corporation	14.2%	15.5%	11.6%
9/8/2011 Southern Heritage Bancshares, Inc.	16.4%	17.6%	12.1%

9/8/2011 CoBiz Financial Inc.	13.0%	15.5%	10.5%
9/8/2011 BankFirst Capital Corporation	12.5%	14.9%	9.0%
9/8/2011 Cardinal Bancorp II, Inc.	13.5%	14.8%	10.2%
9/8/2011 TCB Corporation	12.3%	13.6%	7.6%
9/8/2011 Deerfield Financial Corporation	14.3%	15.5%	13.3%
9/8/2011 Franklin Security Bancorp, Inc.	14.0%	14.9%	9.0%
9/8/2011 Ouachita Bancshares Corp.	11.3%	12.2%	8.2%
9/8/2011 MVB Financial Corp.	14.7%	15.6%	9.8%
9/8/2011 The Peoples Bank of Talbotton	16.3%	17.6%	10.1%
9/8/2011 The Nashua Bank	19.6%	20.8%	10.8%
9/8/2011 Bancorp of Montana Holding Company	12.7%	13.7%	14.0%
9/8/2011 Resurgens Bancorp	17.1%	18.3%	12.7%
9/8/2011 First Service Bancshares, Inc.	12.5%	13.7%	9.3%
9/8/2011 First American Investment, Inc.	11.8%	13.0%	8.8%
9/8/2011 Town and Country Financial Corporation	13.6%	15.6%	11.2%
9/13/2011 MileStone Bank	15.5%	16.7%	11.8%
9/13/2011 Kerkhoven Bancshares, Inc	13.9%	15.1%	10.5%
9/13/2011 CIC Bancshares, Inc.	18.7%	19.6%	9.6%
9/13/2011 CapitalMark Bank & Trust	13.0%	14.3%	10.1%
9/13/2011 Community Independent Bancorp Inc.	14.8%	16.1%	9.1%
9/13/2011 Live Oak Bancshares, Inc.	16.3%	17.6%	8.7%
9/13/2011 Planters Financial Group, Inc.	9.3%	10.5%	6.9%
9/13/2011 Joaquin Bankshares Inc.	10.4%	11.0%	7.2%
9/13/2011 Magnolia Bancshares Inc.	13.5%	14.5%	8.9%
9/13/2011 Provident Bancorp, Inc.	12.3%	14.3%	8.6%
9/13/2011 Sequatchie Valley Bancshares, Inc.	14.3%	15.5%	9.7%
9/13/2011 Southwestern Bancorp, Inc.	11.8%	13.2%	8.3%
9/13/2011 Community First Bancorp, Inc.	12.7%	14.0%	10.5%
9/13/2011 Greater New Haven Community Loan Fund <sup>2</sup>	N/A	N/A	N/A

<sup>1</sup> Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.

<sup>2</sup> Community Development Financial Institutions (CDFIs) do not report capital ratios.